

CITY OF ANAHEIM

COMMUNITY FACILITIES DISTRICT NO. 06-2

**ADMINISTRATION REPORT
FISCAL YEAR 2018-2019**

JULY 27, 2018

*Public Finance
Facilities Planning
Urban Economics*

Newport Beach
Fresno
Riverside
San Francisco
Chicago
Dallas

CITY OF ANAHEIM

COMMUNITY FACILITIES DISTRICT NO. 06-2

ADMINISTRATION REPORT
FISCAL YEAR 2018-2019

Prepared for

CITY OF ANAHEIM
200 South Anaheim Boulevard
Anaheim, California 92805

Prepared by

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INTRODUCTION

This report provides an analysis of the financial and administrative obligations of Community Facilities District No. 06-2 ("CFD No. 06-2") of the City of Anaheim (the "City") resulting from the sale of the \$9,060,000 Special Tax Bonds issued in February 2007 (the "2007 Bonds"). CFD No. 06-2 issued \$7,540,000 in bonds in August 2016 (the "2016 Bonds") to refund the 2007 Bonds. CFD No. 06-2 has covenanted to the owners of the 2016 Bonds not to issue any additional bonds except for refunding Bonds.

CFD No. 06-2 is a legally constituted governmental entity established under the Mello-Roos Community Facilities Act of 1982 (the "Act"), as amended. The Act provides a method for the financing of certain public capital facilities and services. Specifically, CFD No. 06-2 is authorized to issue up to \$12,000,000 in bonds. The current outstanding principal amount is equal to \$7,265,000, which is based on principal paid through September 1, 2017. The 2016 Bonds are scheduled to be paid off in 2037. Pursuant to the Rate and Method of Apportionment ("RMA"), the special tax shall be levied for a period not to exceed forty years commencing in Fiscal Year 2007-2008.

The bonded indebtedness of CFD No. 06-2 is both secured and repaid through the annual levy and collection of special taxes from all property subject to the tax within the community facilities district. In calculating the special tax liability for Fiscal Year ("FY") 2018-2019, this report examines the current and prior fiscal years' financial obligations as well as recent development activity.

This report is organized into the following sections:

- Section I - Background
- Section II –Special Tax Requirement
- Section III – Special Taxes
- Section IV – Special Tax Classifications and Development Update
- Section V – Delinquent Special Taxes
- Section VI – Funds and Accounts
- Section VII - Disclosure Reports and Notices

I. BACKGROUND

CFD LOCATION AND BOUNDARIES

CFD No. 06-2 (commonly known as "Stadium Lofts") encompasses approximately 6.6 acres located in the area of the City of Anaheim known as the Platinum Triangle. Stadium Lofts is located just to the north-west of the Anaheim Stadium. Maps showing the boundaries of CFD No. 06-2 are included in Exhibit A.

CFD FORMATION

On July 11, 2006 the City Council of the City of Anaheim (the "City") acting on behalf of CFD No. 06-2 adopted a resolution of intention to establish the CFD, authorize the levy of special taxes pursuant to an Amended and Restated Rate and Method of Apportionment of Special Tax (the "RMA"), and incur bond indebtedness in an amount not to exceed \$12,000,000. A public hearing was held on September 12, 2006 and immediately thereafter an election conducted in which the qualified electors voted to authorize the issuance of up to \$12,000,000 in bonds and approved the levy of special taxes.

CFD BONDED INDEBTEDNESS

Special tax bonds in the amount of \$9,060,000 were issued in February 2007 (the "2007 Bonds"). CFD No. 06-2 issued \$7,540,000 in bonds in August 2016 (the "2016 Bonds") to refund the 2007 Bonds. Additional bonds may be issued by CFD No. 06-2 on a parity with the 2016 Bonds, but only for the purpose of refunding all or a portion of the 2016 Bonds.

FACILITIES FINANCED BY CFD No. 06-2

A general description of the facilities authorized to be funded by CFD No. 06-2 is listed below.

- Roadway & R/W improvements including utilities, curb and gutter, lighting, sidewalks, irrigation, landscaping, traffic control and signalization, design, engineering, permitting, grading, and demolition, and any and all appurtenant facilities relating to the foregoing;
- Sewer improvements including survey, design, engineering, all costs of site acquisition, planning, engineering legal services, materials testing, coordination, construction, staking, construction inspection and any and all appurtenant facilities relating to the foregoing;
- Impact Fee Facilities including Traffic Signal Fees, Library Fees, Platinum Triangle Park Fees, Police Facility Fees, Fire Facility Fees, Connector Street Fees, Water Facility Fees, Electric Utilities Undergrounding; and
- Water, Electrical, Storm Drain, and Fire Station Facilities Costs.

II. SPECIAL TAX REQUIREMENT

The FY 2018-2019 special tax requirement for CFD No. 06-2 is \$507,502. The special tax requirement, as defined in the RMA, means that amount required or estimated to be required in any fiscal year to pay: (1) debt service and other periodic costs on the 2016 Bonds due in the calendar year commencing in such fiscal year; (2) directly for the acquisition or construction of authorized facilities of CFD No. 06-2; (3) administrative expenses; (4) any amount required to increase the amount on deposit in any reserve fund established for the 2016 Bonds to the reserve requirement applicable thereto; (5) for reasonably anticipated delinquent Special Taxes based on the delinquency rate for special taxes levied in the previous fiscal year; and (6) the costs of remarketing, credit enhancement and liquidity facility and reserve surety fees; less (7) a credit for funds available to reduce the annual special tax levy, as determined by the CFD Administrator pursuant to the Indenture. The debt service schedule for the 2016 Bonds is included in Exhibit B. The FY 2018-2019 special tax requirement is shown in Table II-1 and the percentage allocation of budgeted expenditures by line item is shown in Graph II-1 below.

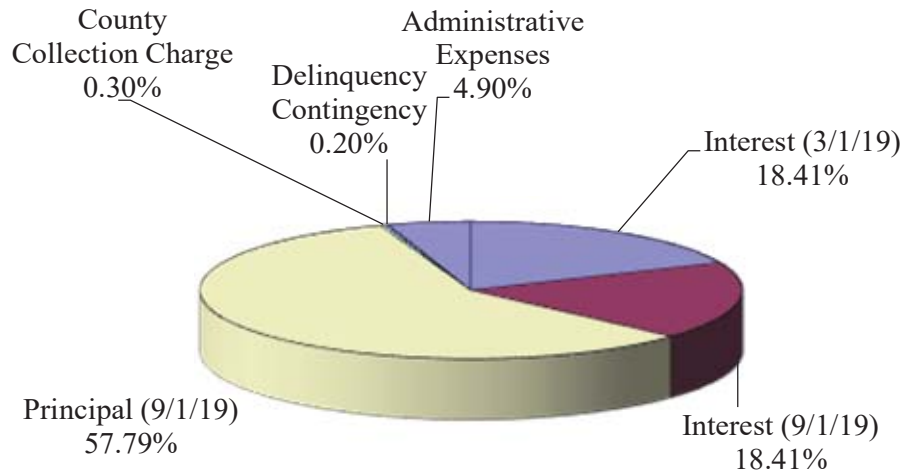
TABLE II-1

**CITY OF ANAHEIM CFD NO. 06-2
FISCAL YEAR 2018-2019
SPECIAL TAX REQUIREMENT**

Budgeted Fiscal Year 2018-2019 Expenditures	
Interest Due March 1, 2019	(\$93,988)
Interest Due September 1, 2019	(\$93,988)
Principal Due September 1, 2019	(\$295,000)
County Collection Charge	(\$1,527)
Administrative Expenses	(\$25,000)
Delinquency Contingency	(\$1,000)
Gross Special Tax Requirement	(\$510,502)
Fiscal Year 2017-2018 Credit / (Shortfall)	\$3,000
Fiscal Year 2018-2019 Special Tax Requirement	(\$507,502)

Graph II-1

**COMMUNITY FACILITIES DISTRICT NO. 06-2
FISCAL YEAR 2018-2019 BUDGETED EXPENDITURES**



III. SPECIAL TAXES

The RMA contains the special tax apportionment methodology. A copy of the RMA is included in Exhibit C. The RMA apportions the special tax requirement in four steps as follows:

- First, the special tax shall be levied proportionately on each parcel of Developed Property at up to 100% of the applicable Assigned Special Tax. If the resulting special taxes are less than the special tax requirement, the second step is applied.
- Second, the special tax on each parcel of Developed Property whose Maximum Special Tax is determined through the application of the Backup Special Tax shall be increased in equal percentages from the Assigned Special Tax up to the Maximum Special Tax for such parcels. Again, if the resulting special taxes are less than the special tax requirement, the third step is applied.
- Third, the special tax shall be levied proportionately on each acre of Taxable Property Owner Association Property at up to its Maximum Special Tax.
- Fourth, if additional special taxes are needed, the special tax shall be levied proportionately on each acre of Taxable Public Property at up to its Maximum Special Tax.

The special tax requirement for FY 2018-2019 equals \$507,502. Application of the special taxes under the first step generates special tax revenues of \$779,550, which is more than sufficient to meet all of the obligations for CFD No. 06-2 as outlined in Section II. Therefore, the FY 2018-2019 special tax for each parcel of Developed Property is equal to 65.10% of the Assigned Special Tax which generates the amount of \$507,505. The FY 2018-2019 special taxes levied on Developed Property are shown in Table III-1 below. For comparison, the amounts levied in FY 2017-2018 are also shown. Graph III-1 below depicts the trend of actual special taxes levied since CFD No. 06-2 was formed through FY 2018-2019. The Special Tax Roll, which lists the actual special tax levied against each parcel, is shown in Exhibit D.

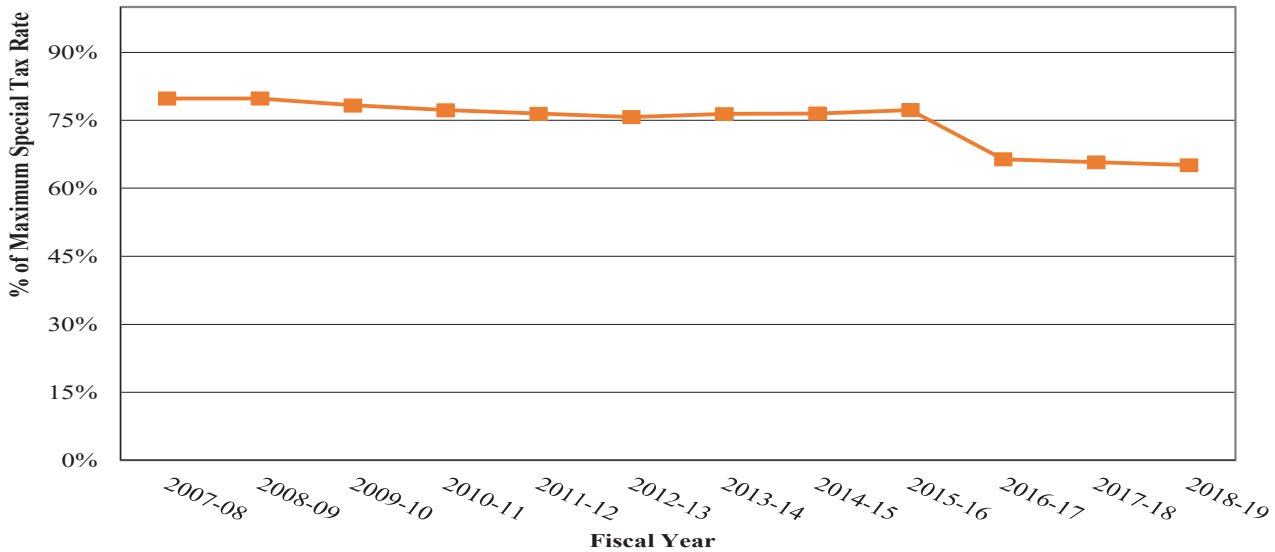
TABLE III-1

**CITY OF ANAHEIM CFD NO. 06-2
SPECIAL TAXES LEVIED ON DEVELOPED PROPERTY**

TAX CLASS	LAND USE	FY 2018-2019 SPECIAL TAX	FY 2017-2018 SPECIAL TAX	
1	RESIDENTIAL PROPERTY (≥ 1,250 SF)	\$2,232.35	\$2,253.52	PER UNIT
2	RESIDENTIAL PROPERTY (1,100 – 1,249 SF)	\$1,984.32	\$2,003.14	PER UNIT
3	RESIDENTIAL PROPERTY (900 – 1,099 SF)	\$1,525.35	\$1,539.82	PER UNIT
4	RESIDENTIAL PROPERTY (700 – 899 SF)	\$961.56	\$970.68	PER UNIT
5	RESIDENTIAL PROPERTY (< 700 SF)	\$850.89	\$858.96	PER UNIT
6	NON-RESIDENTIAL PROPERTY SQUARE FOOT	\$1.2105	\$1.2220	PER SF

Graph III-1

**COMMUNITY FACILITIES DISTRICT NO. 06-2
TREND OF SPECIAL TAXES LEVIED ON DEVELOPED PROPERTY SINCE FORMATION**



BILLING AND COLLECTION OF SPECIAL TAXES

CFD No. 06-2 special taxes are billed and collected, along with regular property taxes, by the Treasurer Tax Collector of the County of Orange. In accordance with the Act, the special taxes are submitted to the Auditor-Controller of the County of Orange in August each year. As required by the County of Orange, the submittal package includes a certified copy of the resolution authorizing the levy of the special taxes along with the list of special taxes by Assessor's Parcel Number in the specified electronic format. The County of Orange has assigned District Code 051 - Tax Code R1 to CFD No. 06-2. The FY 2018-2019 special taxes are expected to be remitted to the City by the Treasurer Tax Collector in accordance with the following FY 2017-2018 schedule:

- | | | | |
|----------------------|-------------|----------------------|----------|
| • Secured Payment #1 | November 7 | • Secured Payment #5 | March 6 |
| • Secured Payment #2 | November 28 | • Secured Payment #6 | April 17 |
| • Secured Payment #3 | December 18 | • Secured Payment #7 | May 22 |
| • Secured Payment #4 | January 9 | • Secured Payment #8 | July 16 |

MAXIMUM SPECIAL TAX

Pursuant to Section C of the RMA, the Maximum Special Tax for a parcel of Developed Property is equal to the greater of (i) the Backup Special Tax or (ii) the Assigned Special Tax set forth in Table 1 of the RMA.

The Backup Special Tax was established as a contingency against loss of dwelling units and/or significant reductions in Residential Floor Area. Since the actual development is consistent with original plans, the contingency for which the Backup Special Tax was established does not exist and hence, all discussion of the Maximum Special Tax for Developed Property focuses on the Assigned Special Tax set forth in Table 1 of the RMA.

The Assigned Special Taxes vary by land use type and by residential floor area in the case of residential property and are shown in Table III-2 below.

TABLE III-2
CITY OF ANAHEIM CFD NO. 06-2
SPECIAL TAX

TAX CLASS	LAND USE	ASSIGNED SPECIAL TAX
1	RESIDENTIAL PROPERTY (\geq 1,250 SF)	\$3,429.00 PER UNIT
2	RESIDENTIAL PROPERTY (1,100 – 1,249 SF)	\$3,048.00 PER UNIT
3	RESIDENTIAL PROPERTY (900 – 1,099 SF)	\$2,343.00 PER UNIT
4	RESIDENTIAL PROPERTY (700 – 899 SF)	\$1,477.00 PER UNIT
5	RESIDENTIAL PROPERTY (< 700 SF)	\$1,307.00 PER UNIT
6	NON-RESIDENTIAL PROPERTY	\$1.8594 PER SF

IV. SPECIAL TAX CLASSIFICATIONS AND DEVELOPMENT STATUS

SPECIAL TAX CLASSIFICATIONS

The RMA establishes six Developed Property special tax classifications based on land use type and residential floor area. The Developed Property classifications are shown in Table IV-1 below.

TABLE IV-1
CITY OF ANAHEIM CFD NO. 06-2
DEVELOPED PROPERTY CLASSIFICATIONS

TAX CLASS	DESIGNATION	RESIDENTIAL FLOOR AREA
1	RESIDENTIAL PROPERTY	≥ 1,250 SF
2	RESIDENTIAL PROPERTY	1,100 - 1,249 SF
3	RESIDENTIAL PROPERTY	900 - 1,099 SF
4	RESIDENTIAL PROPERTY	700 - 899 SF
5	RESIDENTIAL PROPERTY	< 700 SF
6	NON-RESIDENTIAL PROPERTY	NA

Developed Property includes all parcels for which a building permit was issued as of the March 1 preceding the fiscal year for which the special tax is being levied. Hence, all property in CFD No. 06-2 for which building permits were issued prior to March 1, 2018 will be classified as Developed Property in FY 2018-2019. Review of the City of Anaheim’s building permit records indicated that all building permits for Residential Property and Non-Residential Property within the district were issued prior to the formation of CFD No. 06-2. No new building permits are expected to be issued in the future.

DEVELOPMENT STATUS

As shown in Table IV-2 below, CFD No. 06-2 includes a total of 390 residential dwelling units and 10,542 building square feet of Non-Residential Property.

TABLE IV-2

**CITY OF ANAHEIM CFD NO. 06-2
CUMULATIVE DEVELOPED PROPERTY**

TAX CLASS	LAND USE	RESIDENTIAL FLOOR AREA	UNITS/S.F.
1	RESIDENTIAL PROPERTY	≥ 1,250 s. f.	12 UNITS
2	RESIDENTIAL PROPERTY	1,100 - 1,249 s. f.	12 UNITS
3	RESIDENTIAL PROPERTY	900 - 1,099 s. f.	172 UNITS
4	RESIDENTIAL PROPERTY	700 - 899 s. f.	151 UNITS
5	RESIDENTIAL PROPERTY	< 700 s.f.	43 UNITS
6	NON-RESIDENTIAL PROPERTY	N/A	10,542 s.f.

V. DELINQUENT SPECIAL TAXES

As of July 16, 2018, the County had collected \$511,549 of the \$512,319 in special taxes levied for FY 2017-2018 resulting in a delinquency rate of 0.15 percent, as presented in Table V-1 below. Delinquent special taxes are subject to the same penalties and the same procedure, sale, and lien priority in case of delinquency as is provided for ad valorem property taxes and are also subject to the foreclosure covenant provisions discussed below. Graph V-1 illustrates the trend of special tax delinquencies in recent years. Of the 394 parcels that were subject to the special tax, one failed to pay all or some of the FY 2017-2018 special taxes in a timely manner. A detailed report of delinquent parcels is included as Exhibit E.

TABLE V-1

**CITY OF ANAHEIM CFD NO. 06-2
SPECIAL TAX DELINQUENCIES SUMMARY**

FISCAL YEAR	AMOUNT ENROLLED	CURRENT AMOUNT DELINQUENT	CURRENT PARCELS DELINQUENT	CURRENT PERCENT DELINQUENT
2017-2018	\$512,319	\$770	1	0.15%
2016-2017	\$517,449	\$0	0	0.00%
2015-2016	\$602,366	\$0	0	0.00%
2014-2015	\$596,279	\$0	0	0.00%
2013-2014	\$595,552	\$0	0	0.00%
2012-2013	\$590,209	\$0	0	0.00%
2011-2012	\$595,963	\$0	0	0.00%
2010-2011	\$602,028	\$0	0	0.00%
2009-2010	\$610,236	\$0	0	0.00%
2008-2009	\$622,026	\$0	0	0.00%
2007-2008	\$622,026	\$0	0	0.00%

FORECLOSURE COVENANT

CFD No. 06-2 has covenanted to commence foreclosure proceedings no later than October 1 of each year on any parcel with delinquent special taxes as of August 15 of such year provided, however, that CFD No. 06-2 shall not be required to commence foreclosure proceedings if (a) the total special tax delinquency in CFD No. 06-2 for such fiscal year is less than 5% of the total special tax levied in such year, and (b) the amount then on deposit in the Reserve Fund is equal to the Reserve Requirement. Notwithstanding the foregoing, CFD No. 06-2 shall diligently institute, prosecute and pursue foreclosure proceedings against any single property owner delinquent in excess of \$5,000 in the payment of special taxes.

As indicated in Exhibit E, the FY 2017-2018 delinquency rate is less than five percent (5.0%) and there are no parcels with delinquent special taxes in excess of \$5,000. Based on the current level of delinquencies, CFD No. 06-2 is not obligated to commence foreclosure on any parcels.

VI. FUNDS AND ACCOUNTS

DESCRIPTION OF FUNDS AND ACCOUNTS

Seven funds for CFD No. 06-2 were established under the 2016 Indenture. These funds include the Costs of Issuance Fund, Special Tax Fund, Bond Fund, Redemption Fund, Reserve Fund, Rebate Fund, and Administrative Expense Fund.

The Costs of Issuance Fund was created exclusively to pay the costs of issuance of the 2016 Bonds. In January 2017, the Trustee transferred the amount remaining in the Cost of Issuance Fund to the Bond Fund and, upon making such transfer, the Cost of Issuance Fund was closed.

The Bond Fund was created exclusively for the payment of principal and interest and any premium on the bonds. Within the Bond Fund, the Trustee shall establish and maintain a separate account designated the Principal Account and a separate account designated as the Interest Account.

The Reserve Fund was established exclusively to ensure payment of interest and principal due on the bonds in the event of a deficiency in the Bond Fund. The Reserve Requirement is equal to the maximum annual debt service for the bonds or \$487,075. Any amount in excess of the Reserve Requirement shall be transferred to the Interest Account, Principal Account, and/or Redemption Fund, as applicable.

FLOW OF FUNDS

All receipts from the annual collection of special taxes for CFD No. 06-2 are deposited in the Special Tax Fund, which is held in trust by the Trustee. The 2016 Indenture instructs the Trustee to transfer that money on the business day preceding each interest payment date to other funds and accounts in the amount and priority set forth below:

- 1. Administrative Expense Fund** – an amount necessary to pay administrative expenses of CFD No. 06-2;
- 2. Interest Account** – an amount necessary to cause the amount on deposit in the Interest Account to be equal to the interest due on the Bonds on such interest payment date;
- 3. Principal Account** – an amount necessary to cause the amount on deposit in the Principal Account to be equal to the principal due on the Bonds on such interest payment date;
- 4. Reserve Fund** – any amount that may be necessary to replenish the Reserve Fund to the Reserve Requirement.

Monies held in any of the aforementioned funds and accounts can be invested by the Trustee at the direction of the City and in conformance with the limitations set forth in the 2016 Indenture.

Investment interest earnings, if any, will generally be applied to the fund or account for which the investment is made.

ACCOUNT BALANCES

The funds and accounts relating to CFD No. 06-2 established by the 2016 Indenture have the balances shown in Table VI-1 below:

TABLE VI-1

CITY OF ANAHEIM CFD NO. 06-2
ACCOUNT BALANCES
AS OF JUNE 30, 2018

Administrative Expense Fund	\$7,829
Interest Account	\$408,583
Principal Account	\$0
Bond Fund	\$0
Reserve Fund	\$487,075
Special Tax Fund	\$14,397
Redemption Fund	\$0
Rebate Fund	\$0

VII. DISCLOSURE REPORTS AND NOTICES

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION YEARLY FISCAL STATUS REPORT

Pursuant to Section 53359.5 of the Act, CFD No. 06-2 is required to prepare and submit an annual report to the California Debt and Investment Advisory Commission (the "CDIAC") by October 30 of each year. The report contents are as follows:

1. The principal amount of bonds outstanding;
2. The balance in the bond reserve fund;
3. The balance in the capitalized interest fund, if any;
4. The number of parcels which are delinquent with respect to their special taxes, the amount that each parcel is delinquent, the length of time that each has been delinquent, and if and when foreclosure was commenced for each delinquent parcel;
5. The balance of any construction funds, if any; and
6. The assessed value of all parcels subject to special tax to repay the bonds as shown on the most recent equalized roll.

A copy of the FY 2017-2018 CDIAC reports for CFD No. 06-2 are attached hereto as Exhibit F.

REPORT OF SPECIAL TAX REVENUES, EXPENDITURES, AND STATUS OF IMPROVEMENTS

Pursuant to Government Code Section 50075.3, an annual report of revenues, expenditures, and the status of improvements funded thereby must be filed in connection with all special tax measures approved on or after January 1, 2001. The report for CFD No. 06-2 is prepared in November of each year and is filed with the City.

A copy of the 2017 report for CFD No. 06-2 is attached hereto as Exhibit G.

CONTINUING DISCLOSURE REPORT

A separate annual report (the "Report") is prepared pursuant to the Continuing Disclosure Agreement executed by CFD No. 06-2 and the Trustee in connection with the sale and issuance of the 2016 Bonds. As provided in Section 2 of the 2016 Continuing Disclosure Agreement, a copy of the Report is filed by March 1 of each year with the Municipal Securities Rulemaking Board's ("MSRB") Electronic Municipal Market Access ("EMMA") system, or such other electronic system designated by the MSRB.

ASSEMBLY BILL NO. 1666

Pursuant to Assembly Bill No. 1666, approved on July 25, 2016, the City must, within seven months after the last day of each fiscal year (January 31, 2018 as fiscal year ended June 30, 2017), display prominently on its Internet Web site all of the following information:

1. A copy of an annual report for that fiscal year if requested pursuant to Section 53343.1 (Requiring CFDs formed after January 1, 1992 to prepare an annual report only if requested). There have been no requests for a copy of an annual report for CFD No. 06-2.
2. A copy of the report provided to the California Debt and Investment Advisory Commission pursuant to Section 53359.5.
3. A copy of the report provided to the Controller's office pursuant to Section 12463.2 (otherwise known as AB 2109)

ASSEMBLY BILL NO. 2109

Pursuant to Assembly Bill No. 2109, approved on September 29, 2014, the City is required to report the following items to the State Controller's Office:

1. Type and rate of parcel tax imposed
2. Number of parcels subject to the parcel tax
3. Number of parcels exempt from the parcel tax
4. Sunset date of parcel tax, if any
5. Amount of revenue received from the parcel tax
6. Manner in which the revenue received from the parcel tax is being used

However, parcel tax information does not need to be reported if such taxes are levied by a state agency, K-12 school, or community college district.

The City met all AB 2109 requirements in Fiscal Year 2017-2018. A copy of the most recent AB 2109 report for CFD No. 06-2 is attached hereto as exhibit H.

SENATE BILL NO. 1029

The reporting requirements related to Senate Bill No. 1029 commence in January 2018.

Pursuant to Government Code Section 8855(k), effective January 1, 2017, state and local issuers are required to submit an annual debt transparency report for any issue of debt for which they have submitted a Report of Final Sale during the reporting period. The annual debt transparency report is due to CDIAC within seven months of the close of the reporting period (January 31, 2018 as fiscal year ended June 30, 2017).

The Series 2016 Bonds were issued before January 1, 2017 and are subsequently not subject to the Senate Bill No. 1029 reporting requirements.

NOTICE OF SPECIAL TAX

A sample Notice of Special Tax for CFD No. 06-2 is attached hereto as Exhibit I. On behalf of the City and CFD No. 06-2, DTA prepares and furnishes Notices of Special Tax to enable homeowners to satisfy the notice requirements of Civil Code Section 1102.6b when selling their home. Pursuant to Government Code Section 53340.2, DTA furnishes notices within 5 working days of receiving a request for the notice.

taussig-client/Anaheim/District Administration/CFD06_2.ADM/18_19/admrpt062_18.doc

EXHIBIT A

***CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2***

Boundary Map

**SUPERSEDING BOUNDARIES OF
CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2
(STADIUM LOFTS)
COUNTY OF ORANGE
STATE OF CALIFORNIA**

(1) Filed in the office of the City Clerk of the the City of Anaheim this 13th day of SEPT., 2006.

Sheryll Schroeder
Sheryll Schroeder
City Clerk, City of Anaheim

(2) I hereby certify that the within map showing the Superseding Boundaries of City of Anaheim Community Facilities District No. 06-2 (Stadium Lofts), County of Orange, State of California, was approved by the Council of the City of Anaheim at a regular meeting thereof, held on this 12th day of SEPTEMBER, 2006, by its Resolution No. 2006-212.

Sheryll Schroeder
Sheryll Schroeder
City Clerk, City of Anaheim

(3) Filed this 14th day of SEPTEMBER, 2006, at the hour of 12:04 o'clock Pm, in Book 91 of Maps of Assessment and Community Facilities Districts at Page 47-48 and as Instrument No. 2006000613135 in the office of the County Recorder in the County of Orange, State of California.

Tom Daly
Clerk-Recorder, County of Orange

By HO
Deputy
Fee EXEMPT

Exempt recording requested,
per CA Government Code §6103

This map amends the Proposed Boundary Map for City of Anaheim Community Facilities District No. 06-2, County of Orange, State of California, prior recorded at Book 91 of Miscellaneous Maps at Pages 40 through 41, as instrument No. 2006-474343, on July 17, 2006 at 12:34 p.m. in the office of the County Recorder for the County of Orange, State of California.

CONFORMED COPY

SHEET 2 OF 2

**SUPERSEDING BOUNDARIES OF
CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2
(STADIUM LOFTS)
COUNTY OF ORANGE
STATE OF CALIFORNIA**

LEWIS STREET

HOWELL AVENUE

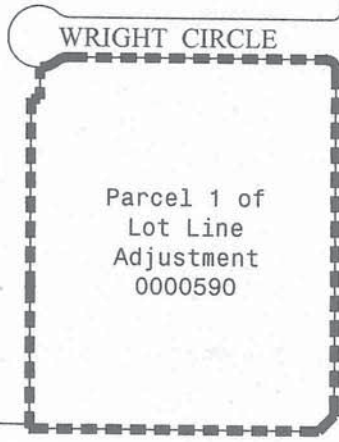
A. T. & S. F. R. R.

HOWELL


STATE COLLEGE BLVD.

Reference is hereby made to Lot Line Adjustment LLA 0000590 recorded in Official Records of Orange County, California on June 2, 2006 at 12:54 p.m. as Document Number 2006000372625, and to the Assessor maps of the County of Orange for a description of the lines and dimensions of this parcel.

Assessor Parcels in Anaheim C.F.D. No. 06-2
(Stadium Lofts):
082-260-54 (portion)
082-260-66 (portion)
082-260-87

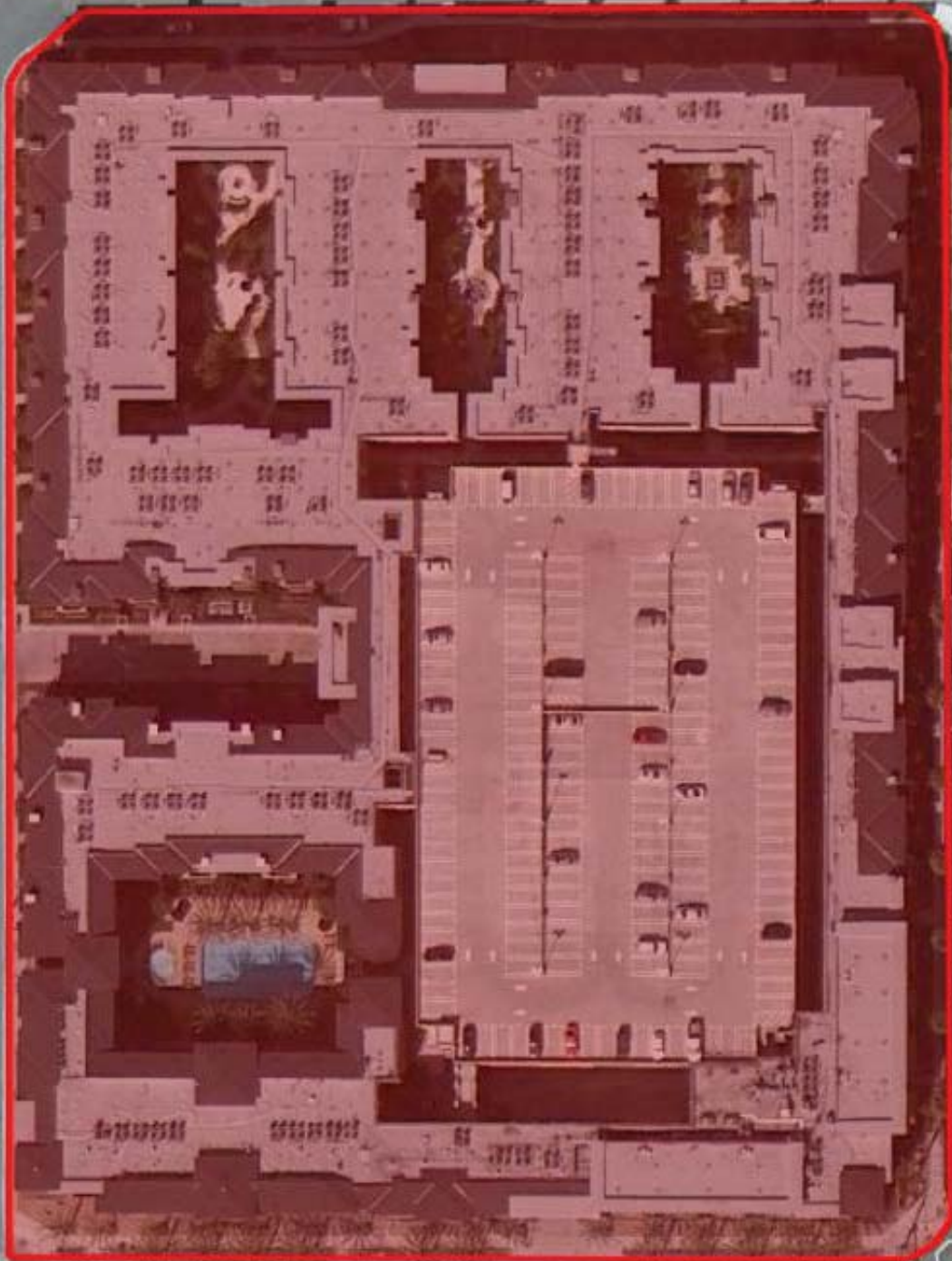


LEGEND

	<p>Superseding Boundaries of City of Anaheim Community Facilities District No. 06-2 (Stadium Lofts), Orange County, California</p>
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KATELLA AVENUE

**City of Anaheim
Community Facilities District No. 06-2
(Stadium Lofts)**



© 2011 Google

EXHIBIT B

***CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2***

Debt Service Schedule

BOND DEBT SERVICE

City of Anaheim CFD No. 06-2 (Stadium Lofts)
2016 Special Tax Refunding Bonds

FINAL PRICING

Non-rated; Interest Rates as of July 19, 2016

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2017			111,261.88	111,261.88	
09/01/2017	275,000	2.000%	99,637.50	374,637.50	485,899.38
03/01/2018			96,887.50	96,887.50	
09/01/2018	290,000	2.000%	96,887.50	386,887.50	483,775.00
03/01/2019			93,987.50	93,987.50	
09/01/2019	295,000	2.000%	93,987.50	388,987.50	482,975.00
03/01/2020			91,037.50	91,037.50	
09/01/2020	305,000	2.000%	91,037.50	396,037.50	487,075.00
03/01/2021			87,987.50	87,987.50	
09/01/2021	310,000	2.000%	87,987.50	397,987.50	485,975.00
03/01/2022			84,887.50	84,887.50	
09/01/2022	315,000	2.000%	84,887.50	399,887.50	484,775.00
03/01/2023			81,737.50	81,737.50	
09/01/2023	320,000	2.000%	81,737.50	401,737.50	483,475.00
03/01/2024			78,537.50	78,537.50	
09/01/2024	330,000	2.000%	78,537.50	408,537.50	487,075.00
03/01/2025			75,237.50	75,237.50	
09/01/2025	335,000	2.000%	75,237.50	410,237.50	485,475.00
03/01/2026			71,887.50	71,887.50	
09/01/2026	340,000	2.000%	71,887.50	411,887.50	483,775.00
03/01/2027			68,487.50	68,487.50	
09/01/2027	350,000	2.250%	68,487.50	418,487.50	486,975.00
03/01/2028			64,550.00	64,550.00	
09/01/2028	355,000	2.375%	64,550.00	419,550.00	484,100.00
03/01/2029			60,334.38	60,334.38	
09/01/2029	365,000	2.500%	60,334.38	425,334.38	485,668.76
03/01/2030			55,771.88	55,771.88	
09/01/2030	375,000	2.625%	55,771.88	430,771.88	486,543.76
03/01/2031			50,850.00	50,850.00	
09/01/2031	380,000	3.000%	50,850.00	430,850.00	481,700.00
03/01/2032			45,150.00	45,150.00	
09/01/2032	395,000	4.000%	45,150.00	440,150.00	485,300.00
03/01/2033			37,250.00	37,250.00	
09/01/2033	410,000	4.000%	37,250.00	447,250.00	484,500.00
03/01/2034			29,050.00	29,050.00	
09/01/2034	425,000	4.000%	29,050.00	454,050.00	483,100.00
03/01/2035			20,550.00	20,550.00	
09/01/2035	445,000	3.000%	20,550.00	465,550.00	486,100.00
03/01/2036			13,875.00	13,875.00	
09/01/2036	455,000	3.000%	13,875.00	468,875.00	482,750.00
03/01/2037			7,050.00	7,050.00	
09/01/2037	470,000	3.000%	7,050.00	477,050.00	484,100.00
	7,540,000		2,641,111.90	10,181,111.90	10,181,111.90

EXHIBIT C

*CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2*

Rate and Method of Apportionment of Special Tax

**AMENDED AND RESTATED
RATE AND METHOD OF APPORTIONMENT FOR
CITY OF ANAHEIM COMMUNITY FACILITIES DISTRICT NO. 06-2
(STADIUM LOFTS)**

To the extent provided herein a Special Tax shall be levied on all Assessor's Parcels in the City of Anaheim Community Facilities District No. 06-2 (Stadium Lofts) ("CFD No. 06-2") and collected each Fiscal Year commencing in Fiscal Year 2007-08, in an amount determined by the Council through the application of the procedures described below. All of the real property in CFD No. 06-2, unless exempted by law or by the provisions hereof, shall be taxed for the purposes, to the extent and in the manner herein provided.

A. DEFINITIONS

The terms hereinafter set forth have the following meanings:

"Acre or Acreage" means the number of acres of land area of an Assessor's Parcel as shown on an Assessor's Parcel Map, or if the land area is not shown on an Assessor's Parcel Map, the land area shown on the applicable Final Map, parcel map, condominium plan, or other recorded County parcel map.

"Act" means the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5 of Part 1 of Division 2 of Title 5 of the California Government Code.

"Administrative Expenses" means the following actual or reasonably estimated costs related to the administration of CFD No. 06-2: the costs of computing the Special Taxes and preparing the annual Special Tax collection schedules (whether by the City, CFD No. 06-2, or any designee thereof); the costs of collecting the Special Taxes (whether by the County, the City, through foreclosure proceedings, or otherwise); the costs of remitting the Special Taxes to the Trustee; the costs of the Trustee (including its legal counsel) in the discharge of the duties required of it under the Indenture; the costs to the City, CFD No. 06-2 or any designee thereof of complying with arbitrage rebate requirements; the costs to the City, CFD No. 06-2 or any designee thereof of complying with City, CFD No. 06-2 or obligated persons disclosure requirements associated with applicable federal and state securities laws and of the Act; the costs associated with preparing Special Tax disclosure statements and responding to public inquiries regarding the Special Taxes; the costs of the City, CFD No. 06-2 or any designee thereof related to an appeal of the Special Tax; the costs associated with the release of funds from an escrow account; attorney's fees and other costs related to commencing and pursuing to completion any foreclosure of delinquent Special Taxes; the costs of City staff time and reasonable overhead relating to the administration of CFD No. 06-2; and any other costs or third party expenses estimated or advanced by the City or CFD No. 06-2 for any other administrative purposes of CFD No. 06-2.

"Assessor's Parcel" means a lot or parcel shown in an Assessor's Parcel Map with an assigned Assessor's Parcel number.

"Assessor's Parcel Map" means an official map of the Assessor of the County designating parcels by Assessor's Parcel number.

"Assigned Special Tax" means the Special Tax for each Land Use Class of Developed Property, as determined in accordance with Section C.1 below.

"Backup Special Tax" means the Backup Special Tax applicable to each Assessor's Parcel of Residential Property, as determined in accordance with Section C.1 below.

"Bonds" means any bonds or other debt (as defined in Section 53317(d) of the Act), whether in one or more series, issued by CFD No. 06-2 under the Act.

"CFD Administrator" means an official of the City who is responsible for determining the Special Tax Requirement, providing for the levy and collection of the Special Taxes, and other duties as set forth herein.

"CFD No. 06-2" means the City of Anaheim Community Facilities District No. 06-2 (Stadium Lofts).

"City" means the City of Anaheim.

"Council" means the City Council of the City, acting as the legislative body of CFD No. 06-2.

"County" means the County of Orange.

"Developed Property" means, for each Fiscal Year, all Taxable Property, exclusive of Taxable Property Owner Association Property or Taxable Public Property, for which a building permit for construction of new building square footage was issued after January 1, 2005 and prior to March 1 of the prior Fiscal Year.

"Final Map" means (i) a final map, or portion thereof, approved by the City pursuant to the Subdivision Map Act (California Government Code Section 66410 *et seq.*) that creates individual lots or parcels for which building permits may be issued, or (ii) for condominiums, a final map approved by the City and a condominium plan recorded pursuant to California Civil Code Section 1352 creating such individual lots or parcels.

"Fiscal Year" means the period starting July 1 and ending on the following June 30.

"Indenture" means the indenture, fiscal agent agreement, resolution or other instrument pursuant to which Bonds are issued, as modified, amended and/or supplemented from time to time, and any instrument replacing or supplementing the same.

"Land Use Class" means any of the classes listed in Table 1.

"Maximum Special Tax" means, with respect to an Assessor's Parcel of Taxable Property, the Maximum Special Tax, determined in accordance with Section C.1 below, that can be levied in any Fiscal Year on such Assessor's Parcel.

"Non-Residential Floor Area" means for Non-Residential Property the total of the gross area of the floor surfaces within the exterior wall of the building, not including space devoted to residential dwelling units, stairwells, separate storage areas, required corridors, public restrooms, elevator shafts, light courts, vehicle parking and areas incident thereto, mechanical equipment incidental to the operation of such building, and covered public pedestrian circulation areas, including atriums, lobbies, plazas, patios, decks, arcades and similar areas, except such public circulation areas or portions thereof that are used solely for commercial purposes. The amount of floor area shall be determined by reference to the building permit(s) issued by the City, or if square footage is not available from this source, as otherwise determined by the CFD Administrator.

"Non-Residential Property" means all Assessor's Parcels of Developed Property for which a building permit(s) was issued for a non-residential use.

"Outstanding Bonds" means all Bonds which are outstanding under and in accordance with the provisions of the Indenture.

"Property Owner Association Property" means, for each Fiscal Year, any property within the boundaries of CFD No. 06-2 that is owned by or irrevocably dedicated to a property owner association, including any master or sub-association.

"Proportionately" means (a) with respect to the Special Tax for Developed Property that the ratio of the actual Special Tax levy to the Assigned Special Tax is equal for all Assessor's Parcels of Developed Property; (b) with respect to the Special Tax for Taxable Property Owner Association Property that the ratio of the actual Special Tax levy to the Maximum Special Tax is equal for all Assessor's Parcels of Taxable Property Owner Association Property; and (c) with respect to the Special Tax for Taxable Public Property that the ratio of the actual Special Tax levy to the Maximum Special Tax is equal for all Assessor's Parcels of Taxable Public Property.

"Public Property" means, for each Fiscal Year, any property within the boundaries of CFD No. 06-2 that (i) is owned by or irrevocably offered for dedication to the federal government, the State, the County, the City or any other public agency, provided however that any property leased by a public agency to a private entity and subject to taxation under Section 53340.1 of the Act shall be taxed and classified in accordance with its use; or (ii) is encumbered by a public utility easement making impractical its use for any purpose other than that set forth in the easement.

"Reserve Requirement" means the reserve requirement for the Bonds as defined in the Indenture.

"Residential Floor Area" means all of the square footage of living area within the perimeter of a residential structure, not including any carport, walkway, garage, overhang,

patio, enclosed patio, or similar area. The amount of floor area shall be determined by reference to the building permit(s) issued by the City, or if square footage is not available from this source, as otherwise determined by the CFD Administrator based on the recorded condominium plan or other available documents.

"Residential Property" means all Assessor's Parcels of Developed Property for which a building permit has been issued for purposes of constructing one or more residential dwelling units.

"Special Tax" means the annual special tax to be levied in each Fiscal Year on each Assessor's Parcel of Developed Property, Taxable Property Owner Association Property, and Taxable Public Property to fund the Special Tax Requirement.

"Special Tax Requirement" means that amount required or estimated to be required in any Fiscal Year to pay: (1) debt service and other periodic costs on the Bonds due in the calendar year commencing in such Fiscal Year; (2) directly for the acquisition or construction of authorized facilities of CFD No. 06-2; (3) Administrative Expenses; (4) any amount required to increase the amount on deposit in any reserve fund established for the Bonds to the Reserve Requirement applicable thereto; (5) for reasonably anticipated delinquent Special Taxes based on the delinquency rate for Special Taxes levied in the previous Fiscal Year; and (6) the costs of remarketing, credit enhancement and liquidity facility and reserve surety fees; less (7) a credit for funds available to reduce the annual Special Tax levy, as determined by the CFD Administrator pursuant to the Indenture.

"State" means the State of California.

"Taxable Property" means, for each Fiscal Year, all of the property within the boundaries of CFD No. 06-2 which is not exempt from the Special Tax pursuant to law or Section E below.

"Taxable Property Owner Association Property" means, for each Fiscal Year, all Assessor's Parcels of Property Owner Association Property that are not exempt from the Special Tax pursuant to Section E below.

"Taxable Public Property" means, for each Fiscal Year, all Assessor's Parcels of Public Property that are not exempt from the Special Tax pursuant to law or Section E below.

"Trustee" means the trustee or fiscal agent under the Indenture.

B. ASSIGNMENT TO LAND USE CATEGORIES

Each Fiscal Year, commencing with Fiscal Year 2007-08, all Taxable Property within CFD No. 06-2 shall be classified as Developed Property (which shall be further classified as Residential Property and Non-Residential Property), Taxable Property Owner Association Property, and Taxable Public Property and shall be subject to the Special Tax in accordance with the rate and method of apportionment determined pursuant to Sections C and D below.

Developed Property shall be further classified as Residential Property and Non-Residential Property.

C. MAXIMUM SPECIAL TAX

1. Developed Property

(a) Maximum Special Tax

The Maximum Special Tax for each Assessor's Parcel classified as Developed Property shall be the greater of (i) the Assigned Special Tax or (ii) the Backup Special Tax.

(b) Assigned Special Tax

The Assigned Special Tax for each residential unit shall be based on the Residential Floor Area of such unit. The Assigned Special Tax for Non-Residential Property shall be based on the amount of Non-Residential Floor Area located on the Assessor's Parcel.

The Assigned Special Tax for each Land Use Class is shown below in Table 1.

**TABLE 1
Assigned Special Tax for Developed Property**

Land Use Class	Description	Residential Floor Area	Assigned Special Tax
1	Residential Property	≥ 1,250 sq. ft.	\$3,429 per unit
2	Residential Property	1,100 – 1,249 sq. ft.	\$3,048 per unit
3	Residential Property	900 – 1,099 sq. ft.	\$2,343 per unit
4	Residential Property	700 – 899 sq. ft.	\$1,477 per unit
5	Residential Property	< 700 sq. ft.	\$1,307 per unit
6	Non-Residential Property	Not Applicable	\$1.8594 per square foot of Non-Residential Floor Area

(c) Backup Special Tax

The Backup Special Tax for each Assessor's Parcel of Residential Property shall equal \$1,999 per unit.

There shall be no Backup Special Tax levied on Non-Residential Property.

Notwithstanding the foregoing, if all or any portion of a Final Map is

subsequently changed or modified in a manner that results in fewer than 390 residential units, then the Backup Special Tax for each Assessor's Parcel of Residential Property within the area that is changed or modified shall be a rate per unit calculated as follows:

- (1) Determine the total Backup Special Tax anticipated to apply to the changed or modified portion of the Final Map prior to the change or modification.
- (2) The result of paragraph (a) above shall be divided by the total number of residential units which exist in such changed or modified Final Map area, as reasonably determined by the CFD Administrator.
- (3) The result is the Backup Special Tax per unit which shall be applicable to all Assessor's Parcels of Residential Property in such changed or modified portion of the Final Map.

2. Taxable Property Owner Association Property and Taxable Public Property

The Maximum Special Tax for Taxable Property Owner Association Property and Taxable Public Property shall be \$139,481 per Acre.

D. METHOD OF APPORTIONMENT OF THE SPECIAL TAX

Commencing with Fiscal Year 2007-08 and for each following Fiscal Year, the CFD Administrator shall determine the Special Tax Requirement and the Council shall levy the Special Tax as follows:

First: The Special Tax shall be levied Proportionately on each Assessor's Parcel of Developed Property at up to 100% of the applicable Assigned Special Tax as needed to satisfy the Special Tax Requirement;

Second: If additional monies are needed to satisfy the Special Tax Requirement after the first step has been completed, then the levy of the Special Tax on each Assessor's Parcel of Developed Property whose Maximum Special Tax is determined through the application of the Backup Special Tax shall be increased in equal percentages from the Assigned Special Tax up to the Maximum Special Tax for each such Assessor's Parcel;

Third: If additional monies are needed to satisfy the Special Tax Requirement after the first two steps have been completed, then the Special Tax shall be levied Proportionately on each Acre of Taxable Property Owner Association Property at up to the Maximum Special Tax for Taxable Property Owner Association Property;

Fourth: If additional monies are needed to satisfy the Special Tax Requirement after the first three steps have been completed, then the Special Tax shall be levied Proportionately on each Acre of Taxable Public Property at up to the Maximum Special Tax for Taxable Public Property.

Notwithstanding the above, under no circumstances shall the Special Tax levied against any Assessor's Parcel of Residential Property for which an occupancy permit for private residential use has been issued be increased by more than ten percent as a consequence of delinquency or default by the owner of any other Assessor's Parcel within CFD No. 06-2.

E. EXEMPTIONS

No Special Tax shall be levied on up to 417,618 building square feet of Property Owner Association Property and 0.4264 Acres of Public Property. Tax-exempt status will be assigned by the CFD Administrator in the chronological order in which property becomes Property Owner Association Property or Public Property.

Property Owner Association Property that is not exempt from the Special Tax under this section shall be subject to the levy of the Special Tax and shall be taxed Proportionately as part of steps three and four in Section D.1 above at up to 100% of the applicable Maximum Special Tax for Taxable Property Owner Association Property and Taxable Public Property.

F. APPEALS

Any property owner claiming that the amount or application of the Special Tax is not correct and requesting a refund may file a written notice of appeal and refund to that effect with the CFD Administrator not later than one calendar year after having paid the Special Tax that is disputed. The CFD Administrator shall promptly review the appeal, and if necessary, meet with the property owner, consider written and oral evidence regarding the amount of the Special Tax, and decide the appeal. If the CFD Administrator's decision requires the Special Tax be modified or changed in favor of the property owner, a cash refund shall not be made (except for the last year of levy), but an adjustment shall be made to the next Special Tax levy. Any dispute over the decision of the CFD Administrator shall be referred to the City Council and the decision of the City Council shall be final. This procedure shall be exclusive and its exhaustion by any property owner shall be a condition precedent to any legal action by such owner.

G. MANNER OF COLLECTION

The Special Tax shall be collected in the same manner and at the same time as ordinary *ad valorem* property taxes; provided, however, that CFD No. 06-2 may directly bill the Special Tax, may collect Special Taxes at a different time or in a different manner if necessary to meet its financial obligations.

H. PREPAYMENT OF SPECIAL TAX

The Special Tax may be prepaid as described below.

The following definitions apply to this Section H:

"CFD Public Facilities" means either \$7.7 million in 2006 dollars, which shall increase by the Construction Inflation Index on July 1, 2007, and on each July 1 thereafter, or such lower number as shall be determined by the Council concurrently with a covenant by CFD No. 06-2, made for the benefit of the owners of Bonds, that no additional Bonds (other than refunding Bonds issued under the Act) payable from the Special Tax will be issued by CFD No. 06-2.

"Construction Fund" means a fund or account, however denominated, specifically identified in the Indenture to hold funds which are available for expenditure to acquire or construct public facilities eligible for financing by CFD No. 06-2 under the Act.

"Construction Inflation Index" means, for a Fiscal Year, the annual percentage change in the Engineering News-Record Building Cost Index for the City of Los Angeles, measured as of the calendar year which ends in the previous Fiscal Year. In the event this index ceases to be published, the Construction Inflation Index shall be another index as determined by the CFD Administrator that is reasonably comparable to the Engineering News-Record Building Cost Index for the City of Los Angeles.

"Future Facilities Costs" means the CFD Public Facilities minus (i) public facility costs previously paid from the Construction Fund, (ii) moneys currently on deposit in the Construction Fund, and (iii) moneys currently on deposit in an escrow fund that are expected to be available to finance public facilities costs.

"Outstanding Bonds" means, for purposes of this Section H, all Bonds which are deemed to be outstanding under the Indenture after the first interest and/or principal payment date following the current Fiscal Year.

"Reserve Fund" means the fund established under the Indenture as a reserve for the payment of principal of, and interest and any premium on, the Bonds.

1. Prepayment in Full

The Maximum Special Tax on any Assessor's Parcel of Developed Property may be prepaid. The Special Tax obligation applicable to such Assessor's Parcel in CFD No. 06-2 may be fully prepaid and the obligation of the Assessor's Parcel to pay the Special Tax permanently satisfied as described herein; provided that a prepayment may be made only if there are no delinquent Special Taxes with respect to such Assessor's Parcel at the time of prepayment. An owner of an Assessor's Parcel intending to prepay the Special Tax obligation shall provide the CFD Administrator with written notice of intent to prepay. Within 30 days of receipt of such written notice, the CFD Administrator shall notify such owner of the Prepayment Amount (defined below) of such Assessor's Parcel. The CFD Administrator may charge a reasonable fee for providing this calculation.

The Prepayment Amount shall be calculated as summarized below (capitalized terms as defined below):

	Bond Redemption Amount
plus	Redemption Premium
plus	Future Facilities Amount
plus	Defeasance Amount
plus	Administrative Fees and Expenses
less	<u>Reserve Fund Credit</u>
Total: equals	Prepayment Amount

As of the proposed date of prepayment, the Prepayment Amount shall be calculated as follows:

Paragraph No.:

1. Confirm that no Special Tax delinquencies apply to such Assessor's Parcel.
2. Compute the Maximum Special Tax for the Assessor's Parcel to be prepaid.
3. Divide the Maximum Special Tax computed pursuant to paragraph 2 by the total Maximum Special Tax for the entire CFD No. 06-2 at buildout (adjusted to reflect the reduction in Maximum Special Tax revenues from any Assessor's Parcels which have prepaid their Special Tax obligation in full or in part).
4. Multiply the quotient computed pursuant to paragraph 3 by the Outstanding Bonds to compute the amount of Outstanding Bonds to be paid or redeemed (the "*Bond Redemption Amount*").
5. Multiply the Bond Redemption Amount computed pursuant to paragraph 4 by the applicable redemption premium, if any, on the Outstanding Bonds to be redeemed (the "*Redemption Premium*").
6. Compute the current Future Facilities Costs.
7. Multiply the quotient computed pursuant to paragraph 3 by the amount determined pursuant to paragraph 6 to compute the amount of Future Facilities Costs to be prepaid (the "*Future Facilities Amount*").
8. Compute the amount needed to pay interest on the Bond Redemption Amount from the first bond interest payment date following the current Fiscal Year until the earliest redemption date for the Outstanding Bonds.
9. Determine the Special Tax levied on the Assessor's Parcel in the current Fiscal Year which has not yet been paid.
10. Compute the minimum amount the CFD Administrator reasonably expects to derive from the reinvestment of the Prepayment Amount less the Future Facilities Amount and the Administrative Fees and Expenses from the date of

prepayment until the redemption date for the Outstanding Bonds to be redeemed with the prepayment.

11. Add the amounts computed pursuant to paragraphs 8 and 9 and subtract the amount computed pursuant to paragraph 10 (the "*Defeasance Amount*").
12. Verify the administrative fees and expenses of No. 06-2, including the costs of computation of the prepayment, the costs to invest the prepayment proceeds, the costs of redeeming Bonds, and the costs of recording any notices to evidence the prepayment and the redemption (the "*Administrative Fees and Expenses*").
13. The reserve fund credit (the "*Reserve Fund Credit*") shall equal the lesser of:
(a) the expected reduction in the Reserve Requirement, if any, associated with the redemption of Outstanding Bonds as a result of the prepayment, or
(b) the amount derived by subtracting the new Reserve Requirement in effect after the redemption of Outstanding Bonds as a result of the prepayment from the balance in the Reserve Fund on the prepayment date, but in no event shall such amount be less than zero.
14. The Special Tax prepayment is equal to the sum of the amounts computed pursuant to paragraphs 4, 5, 7, 11 and 12, less the amount computed pursuant to paragraph 13 (the "*Prepayment Amount*").
15. From the Prepayment Amount, the amounts computed pursuant to paragraphs 4, 5, 11, and 13 shall be deposited into the appropriate fund or account established under the Indenture and be used to redeem Outstanding Bonds or make debt service payments thereon. The amount computed pursuant to paragraph 7 shall be deposited into the Construction Fund. The amount computed pursuant to paragraph 12 shall be retained by CFD No. 06-2.

The Prepayment Amount may be sufficient to redeem other than a \$5,000 increment of Bonds. In such cases, the increment above \$5,000 or integral multiple thereof will be retained in the appropriate fund or account established under the Indenture to be used with the next redemption of Bonds or to make debt service payments thereon.

As a result of the payment of the current Fiscal Year's Special Tax levy as determined under paragraph 11 (above), the CFD Administrator shall remove the current Fiscal Year's Special Tax levy for such Assessor's Parcel from the County tax rolls. With respect to any Assessor's Parcel on which the Special Tax is prepaid and permanently satisfied pursuant hereto, the Council shall cause a notice of cancellation of special tax lien to be recorded in compliance with the Act, to indicate the prepayment and permanent satisfaction of such Special Tax and the cancellation of the Special Tax lien on such Assessor's Parcel.

2. **Prepayment in Part**

The Maximum Special Tax on any Assessor's Parcel of Developed Property may be partially prepaid. The amount of the prepayment shall be calculated as in Section H.1, except that a partial prepayment shall be calculated according to the following formula:

$$PP = (P_E - A) \times F + A.$$

These terms have the following meaning:

- PP = the partial prepayment
- P_E = the Prepayment Amount calculated according to Section H.1
- F = the percent by which the owner of the Assessor's Parcel is partially prepaying the Maximum Special Tax
- A = the Administrative Fees and Expenses according to Section H.1

An owner of an Assessor's Parcel intending to partially prepay the Special Tax obligation shall provide the CFD Administrator with (i) written notice of intent to partially prepay and (ii) the percentage of the Special Tax to be prepaid. Within 30 days of receipt of such written notice, the CFD Administrator shall notify such owner of the partial Prepayment Amount of such Assessor's Parcel. The CFD Administrator may charge a reasonable fee for providing this calculation.

With respect to any Assessor's Parcel that is partially prepaid, CFD No. 06-2 shall (i) distribute the funds remitted to it according to Section H.1. and (ii) indicate in the records of CFD No. 06-2 that there has been a partial prepayment of the Special Tax and that a portion of the Special Tax equal to the outstanding percentage (1.00 - F) of the remaining Maximum Special Tax shall continue to be levied on such Assessor's Parcel pursuant to Section D.

Notwithstanding the foregoing, no full or partial prepayment shall be allowed unless the amount of the Maximum Special Tax that may be levied on Taxable Property (excluding Taxable Property Owner Association Property and Taxable Public Property) within CFD No. 06-2 both prior to and after the proposed prepayment is at least 1.1 times the maximum annual debt service on all Outstanding Bonds.

I. TERM OF SPECIAL TAX

The Special Tax shall be levied for a period not to exceed forty years commencing in Fiscal Year 2007-08.

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EXHIBIT D

***CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2***

***Special Tax Roll
Fiscal Year 2018-2019***

Exhibit D

City of Anaheim
Community Facilities District 06-2
Stadium Lofts
FY 2018-2019 Special Tax Levy

<u>Assessor's Parcel Number</u>	<u>FY 2018-2019 Special Tax</u>
930-285-35	\$9,783.26
930-285-36	\$878.82
930-285-37	\$878.82
930-285-38	\$1,220.18
930-285-39	\$1,525.35
930-285-40	\$961.56
930-285-41	\$1,525.35
930-285-42	\$1,525.35
930-285-43	\$1,525.35
930-285-44	\$1,984.32
930-285-45	\$961.56
930-285-46	\$961.56
930-285-47	\$1,525.35
930-285-48	\$961.56
930-285-49	\$961.56
930-285-50	\$1,525.35
930-285-51	\$1,525.35
930-285-52	\$850.89
930-285-53	\$1,525.35
930-285-54	\$1,525.35
930-285-55	\$961.56
930-285-56	\$961.56
930-285-57	\$961.56
930-285-58	\$961.56
930-285-59	\$1,525.35
930-285-60	\$961.56
930-285-61	\$850.89
930-285-62	\$961.56
930-285-63	\$850.89
930-285-64	\$961.56
930-285-65	\$850.89
930-285-66	\$850.89
930-285-67	\$961.56
930-285-68	\$961.56
930-285-69	\$1,525.35
930-285-70	\$1,525.35
930-285-71	\$1,525.35
930-285-72	\$1,984.32
930-285-73	\$961.56
930-285-74	\$961.56
930-285-75	\$1,525.35
930-285-76	\$961.56
930-285-77	\$961.56
930-285-78	\$1,525.35
930-285-79	\$1,525.35
930-285-80	\$850.89
930-285-81	\$1,525.35
930-285-82	\$1,525.35
930-285-83	\$1,525.35
930-285-84	\$961.56
930-285-85	\$961.56

Exhibit D

City of Anaheim
Community Facilities District 06-2
Stadium Lofts
FY 2018-2019 Special Tax Levy

<u>Assessor's Parcel Number</u>	<u>FY 2018-2019 Special Tax</u>
930-285-86	\$961.56
930-285-87	\$961.56
930-285-88	\$961.56
930-285-89	\$961.56
930-285-90	\$961.56
930-285-91	\$961.56
930-285-92	\$961.56
930-285-93	\$961.56
930-285-94	\$961.56
930-285-95	\$1,525.35
930-285-96	\$961.56
930-285-97	\$850.89
930-285-98	\$961.56
930-285-99	\$850.89
930-286-00	\$961.56
930-286-01	\$961.56
930-286-02	\$961.56
930-286-03	\$850.89
930-286-04	\$850.89
930-286-05	\$961.56
930-286-06	\$2,232.35
930-286-07	\$961.56
930-286-08	\$1,525.35
930-286-09	\$1,525.35
930-286-10	\$1,525.35
930-286-11	\$1,984.32
930-286-12	\$961.56
930-286-13	\$961.56
930-286-14	\$1,525.35
930-286-15	\$961.56
930-286-16	\$961.56
930-286-17	\$1,525.35
930-286-18	\$1,525.35
930-286-19	\$850.89
930-286-20	\$1,525.35
930-286-21	\$1,525.35
930-286-22	\$1,525.35
930-286-23	\$961.56
930-286-24	\$961.56
930-286-25	\$961.56
930-286-26	\$961.56
930-286-27	\$2,232.35
930-286-28	\$961.56
930-286-29	\$961.56
930-286-30	\$961.56
930-286-31	\$961.56
930-286-32	\$1,525.35
930-286-33	\$961.56
930-286-34	\$961.56
930-286-35	\$961.56
930-286-36	\$1,525.35
930-286-37	\$961.56

Exhibit D

City of Anaheim
Community Facilities District 06-2
Stadium Lofts
FY 2018-2019 Special Tax Levy

<u>Assessor's Parcel Number</u>	<u>FY 2018-2019 Special Tax</u>
930-286-38	\$850.89
930-286-39	\$961.56
930-286-40	\$850.89
930-286-41	\$961.56
930-286-42	\$961.56
930-286-43	\$961.56
930-286-44	\$850.89
930-286-45	\$850.89
930-286-46	\$961.56
930-286-47	\$2,232.35
930-286-48	\$961.56
930-286-49	\$1,525.35
930-286-50	\$1,525.35
930-286-51	\$1,525.35
930-286-52	\$1,984.32
930-286-53	\$961.56
930-286-54	\$961.56
930-286-55	\$1,525.35
930-286-56	\$961.56
930-286-57	\$961.56
930-286-58	\$1,525.35
930-286-59	\$1,525.35
930-286-60	\$850.89
930-286-61	\$1,525.35
930-286-62	\$1,525.35
930-286-63	\$1,525.35
930-286-64	\$1,525.35
930-286-65	\$1,525.35
930-286-66	\$1,525.35
930-286-67	\$1,525.35
930-286-68	\$2,232.35
930-286-69	\$1,525.35
930-286-70	\$1,525.35
930-286-71	\$1,525.35
930-286-72	\$1,525.35
930-286-73	\$1,525.35
930-286-74	\$961.56
930-286-75	\$1,525.35
930-286-76	\$961.56
930-286-77	\$961.56
930-286-78	\$850.89
930-286-79	\$961.56
930-286-80	\$961.56
930-286-81	\$850.89
930-286-82	\$1,525.35
930-286-83	\$1,525.35
930-286-84	\$1,525.35
930-286-85	\$1,525.35
930-286-86	\$961.56
930-286-87	\$961.56
930-286-88	\$961.56
930-286-89	\$961.56

Exhibit D

City of Anaheim
Community Facilities District 06-2
Stadium Lofts
FY 2018-2019 Special Tax Levy

<u>Assessor's Parcel Number</u>	<u>FY 2018-2019 Special Tax</u>
930-286-90	\$961.56
930-286-91	\$2,232.35
930-286-92	\$850.89
930-286-93	\$1,525.35
930-286-94	\$850.89
930-286-95	\$1,525.35
930-286-96	\$1,525.35
930-286-97	\$1,525.35
930-286-98	\$1,525.35
930-286-99	\$1,525.35
930-287-00	\$1,525.35
930-287-01	\$1,525.35
930-287-02	\$1,525.35
930-287-03	\$1,525.35
930-287-04	\$1,525.35
930-287-05	\$1,525.35
930-287-06	\$1,525.35
930-287-07	\$961.56
930-287-08	\$961.56
930-287-09	\$850.89
930-287-10	\$961.56
930-287-11	\$961.56
930-287-12	\$850.89
930-287-13	\$1,525.35
930-287-14	\$1,525.35
930-287-15	\$1,525.35
930-287-16	\$1,525.35
930-287-17	\$961.56
930-287-18	\$961.56
930-287-19	\$850.89
930-287-20	\$961.56
930-287-21	\$961.56
930-287-22	\$961.56
930-287-23	\$2,232.35
930-287-24	\$850.89
930-287-25	\$1,525.35
930-287-26	\$850.89
930-287-27	\$1,525.35
930-287-28	\$1,525.35
930-287-29	\$1,525.35
930-287-30	\$1,525.35
930-287-31	\$1,525.35
930-287-32	\$1,525.35
930-287-33	\$1,525.35
930-287-34	\$1,525.35
930-287-35	\$1,525.35
930-287-36	\$1,525.35
930-287-37	\$1,525.35
930-287-38	\$1,525.35
930-287-39	\$961.56
930-287-40	\$961.56
930-287-41	\$850.89

Exhibit D

City of Anaheim
Community Facilities District 06-2
Stadium Lofts
FY 2018-2019 Special Tax Levy

<u>Assessor's Parcel Number</u>	<u>FY 2018-2019 Special Tax</u>
930-287-42	\$961.56
930-287-43	\$961.56
930-287-44	\$850.89
930-287-45	\$1,525.35
930-287-46	\$1,525.35
930-287-47	\$1,525.35
930-287-48	\$1,525.35
930-287-49	\$961.56
930-287-50	\$961.56
930-287-51	\$850.89
930-287-52	\$961.56
930-287-53	\$961.56
930-287-54	\$961.56
930-287-55	\$2,232.35
930-287-56	\$850.89
930-287-57	\$1,525.35
930-287-58	\$850.89
930-287-59	\$1,525.35
930-287-60	\$1,525.35
930-287-61	\$1,525.35
930-287-62	\$1,525.35
930-287-63	\$1,525.35
930-287-64	\$1,525.35
930-287-65	\$1,525.35
930-287-66	\$1,525.35
930-287-67	\$1,525.35
930-287-68	\$1,525.35
930-287-69	\$1,525.35
930-287-70	\$1,525.35
930-287-71	\$961.56
930-287-72	\$961.56
930-287-73	\$850.89
930-287-74	\$961.56
930-287-75	\$961.56
930-287-76	\$850.89
930-287-77	\$1,525.35
930-287-78	\$1,525.35
930-287-79	\$1,525.35
930-287-80	\$1,525.35
930-287-81	\$961.56
930-287-82	\$961.56
930-287-83	\$850.89
930-287-84	\$961.56
930-287-85	\$961.56
930-287-86	\$961.56
930-287-87	\$2,232.35
930-287-88	\$850.89
930-287-89	\$1,525.35
930-287-90	\$850.89
930-287-91	\$1,984.32
930-287-92	\$1,525.35
930-287-93	\$1,525.35

Exhibit D

City of Anaheim
Community Facilities District 06-2
Stadium Lofts
FY 2018-2019 Special Tax Levy

<u>Assessor's Parcel Number</u>	<u>FY 2018-2019 Special Tax</u>
930-287-94	\$1,525.35
930-287-95	\$1,984.32
930-287-96	\$1,525.35
930-287-97	\$1,984.32
930-287-98	\$1,984.32
930-287-99	\$1,525.35
930-288-00	\$1,525.35
930-288-01	\$1,525.35
930-288-02	\$961.56
930-288-03	\$1,525.35
930-288-04	\$961.56
930-288-05	\$961.56
930-288-06	\$961.56
930-288-07	\$961.56
930-288-08	\$1,525.35
930-288-09	\$961.56
930-288-10	\$1,984.32
930-288-11	\$1,525.35
930-288-12	\$1,525.35
930-288-13	\$1,525.35
930-288-14	\$1,525.35
930-288-15	\$1,525.35
930-288-16	\$961.56
930-288-17	\$1,525.35
930-288-18	\$961.56
930-288-19	\$2,232.35
930-288-20	\$850.89
930-288-21	\$850.89
930-288-22	\$961.56
930-288-23	\$961.56
930-288-24	\$961.56
930-288-25	\$1,525.35
930-288-26	\$1,525.35
930-288-27	\$961.56
930-288-28	\$961.56
930-288-29	\$1,525.35
930-288-30	\$1,525.35
930-288-31	\$1,525.35
930-288-32	\$1,525.35
930-288-33	\$1,525.35
930-288-34	\$961.56
930-288-35	\$1,525.35
930-288-36	\$961.56
930-288-37	\$961.56
930-288-38	\$961.56
930-288-39	\$961.56
930-288-40	\$1,525.35
930-288-41	\$961.56
930-288-42	\$1,984.32
930-288-43	\$1,525.35
930-288-44	\$1,525.35
930-288-45	\$1,525.35

Exhibit D

City of Anaheim
Community Facilities District 06-2
Stadium Lofts
FY 2018-2019 Special Tax Levy

<u>Assessor's Parcel Number</u>	<u>FY 2018-2019 Special Tax</u>
930-288-46	\$1,525.35
930-288-47	\$1,525.35
930-288-48	\$961.56
930-288-49	\$1,525.35
930-288-50	\$961.56
930-288-51	\$2,232.35
930-288-52	\$850.89
930-288-53	\$850.89
930-288-54	\$961.56
930-288-55	\$961.56
930-288-56	\$961.56
930-288-57	\$1,525.35
930-288-58	\$1,525.35
930-288-59	\$961.56
930-288-60	\$961.56
930-288-61	\$1,525.35
930-288-62	\$1,525.35
930-288-63	\$1,525.35
930-288-64	\$1,525.35
930-288-65	\$1,525.35
930-288-66	\$961.56
930-288-67	\$1,525.35
930-288-68	\$961.56
930-288-69	\$961.56
930-288-70	\$961.56
930-288-71	\$961.56
930-288-72	\$1,525.35
930-288-73	\$961.56
930-288-74	\$1,984.32
930-288-75	\$1,525.35
930-288-76	\$1,525.35
930-288-77	\$1,525.35
930-288-78	\$1,525.35
930-288-79	\$1,525.35
930-288-80	\$961.56
930-288-81	\$1,525.35
930-288-82	\$961.56
930-288-83	\$2,232.35
930-288-84	\$850.89
930-288-85	\$850.89
930-288-86	\$961.56
930-288-87	\$961.56
930-288-88	\$961.56
930-288-89	\$1,525.35
930-288-90	\$1,525.35
930-288-91	\$961.56
930-288-92	\$961.56
930-288-93	\$1,525.35
930-288-94	\$1,525.35
930-288-95	\$1,525.35
930-288-96	\$1,525.35
930-288-97	\$1,525.35

Exhibit D

City of Anaheim
Community Facilities District 06-2
Stadium Lofts
FY 2018-2019 Special Tax Levy

<u>Assessor's Parcel Number</u>	<u>FY 2018-2019 Special Tax</u>
930-288-98	\$961.56
930-288-99	\$1,525.35
930-289-00	\$961.56
930-289-01	\$961.56
930-289-02	\$961.56
930-289-03	\$961.56
930-289-04	\$1,525.35
930-289-05	\$961.56
930-289-06	\$1,984.32
930-289-07	\$1,525.35
930-289-08	\$1,525.35
930-289-09	\$1,525.35
930-289-10	\$1,525.35
930-289-11	\$1,525.35
930-289-12	\$961.56
930-289-13	\$1,525.35
930-289-14	\$961.56
930-289-15	\$2,232.35
930-289-16	\$850.89
930-289-17	\$850.89
930-289-18	\$961.56
930-289-19	\$961.56
930-289-20	\$961.56
930-289-21	\$1,525.35
930-289-22	\$1,525.35
930-289-23	\$961.56
930-289-24	\$961.56
930-289-25	\$1,525.35
930-289-26	\$1,525.35
930-289-27	\$1,525.35
930-289-28	\$1,525.35
Total Number of Parcels Taxed	394
Total FY 2018-2019 Special Tax	\$507,505.15

EXHIBIT E

***CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2***

Delinquency Report

Delinquency Report as of July 16, 2018
City of Anaheim CFD No. 06-2

Assessor's Parcel Number	Owner	Length of Time Delinquent	<u>FY 10-11</u>	<u>FY 11-12</u>	<u>FY 12-13</u>	<u>FY 13-14</u>	<u>FY 14-15</u>	<u>FY 15-16</u>	<u>FY 16-17</u>	<u>FY 17-18</u>	Total Delinquency
930-286-61	VAGADIA, MONA	0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$769.91	\$769.91
Total Delinquent Amount:			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$769.91	\$769.91
Total Collection Amount:			\$602,027.62	\$595,962.66	\$590,208.84	\$595,552.20	\$596,278.80	\$602,366.40	\$517,449.27	\$511,549.33	
Total Levy:			\$602,027.62	\$595,962.66	\$590,208.84	\$595,552.20	\$596,278.80	\$602,366.40	\$517,449.27	\$512,319.24	
Delinquency Rate:			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.15%	
Number of Parcels Subject to Levy:			394	394	394	394	394	394	394	394	
Number of Delinquent Parcels:			0	0	0	0	0	0	0	1	1

Source: County of Orange Treasurer-Tax Collector's website (http://tax.ocgov.com/tcweb/search_page.asp).
 Prepared by David Taussig & Associates, Inc.

C:\Users\DTA\Desktop\Anaheim\Delinq\18-19\Delinquency Report.rpt

EXHIBIT F

***CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT No. 06-2***

CDIAC Report

STATE OF CALIFORNIA

**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Friday, October 27, 2017
10:14:32AM
CDIAC #: 2007-0004

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Anaheim CFD No 06-2

B. Project Name Stadium Lofts (Platinum Triangle)

C. Name/ Title/ Series of Bond Issue 2007 Special Tax Bonds

D. Date of Bond Issue 2/14/2007

E. Original Principal Amount of Bonds \$9,060,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$0.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2017

A. Principal Amount of Bonds Outstanding \$0.00

B. Bond Reserve Fund \$0.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 1/1/2017

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$127,295,330.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$517,449.29

B. Total Amount of Unpaid Special Taxes Annually \$0.00

C. Does this agency participate in the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/5/2017

A. Total Number of Delinquent Parcels: 0

B. Total Amount of Taxes Due on Delinquent Parcels: \$0.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) *(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Friday, October 27, 2017
10:14:32AM
CDIAC #: 2007-0004

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only Fiscal Year _____
--

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

Anaheim CFD No. 06-2 Series 2016 Special Tax Refunding Bonds
(CDIAC #: 2016-2142)

and redemption date: 7/19/2016

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar	
Title	Vice President	
Firm/ Agency	David Taussig & Associates, Inc.	
Address	5000 Birch St, Suite 6000	
City/ State/ Zip	Newport Beach, CA 92660	
Phone Number	(949) 955-1500	Date of Report 10/27/2017
E-Mail	nthumar@taussig.com	

IX. ADDITIONAL COMMENTS:

STATE OF CALIFORNIA

**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Friday, October 27, 2017
10:24:52AM
CDIAC #: 2016-2142

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Anaheim CFD No 06-2

B. Project Name Stadium Lofts

C. Name/ Title/ Series of Bond Issue 2016 Special Tax Refunding Bond

D. Date of Bond Issue 7/19/2016

E. Original Principal Amount of Bonds \$7,540,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$487,075.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2017

A. Principal Amount of Bonds Outstanding \$7,540,000.00

B. Bond Reserve Fund \$487,075.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 1/1/2017

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$127,295,330.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$517,449.29

B. Total Amount of Unpaid Special Taxes Annually \$0.00

C. Does this agency participate in the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 9/5/2017

A. Total Number of Delinquent Parcels: 0

B. Total Amount of Taxes Due on Delinquent Parcels: \$0.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

Submitted:
Friday, October 27, 2017
10:24:52AM
CDIAC #: 2016-2142

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only Fiscal Year _____
--

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Nehal Thumar
Title Vice President
Firm/ Agency David Taussig & Associates, Inc.
Address 5000 Birch St, Suite 6000
City/ State/ Zip Newport Beach, CA 92660
Phone Number (949) 955-1500 Date of Report 10/27/2017
E-Mail nthumar@taussig.com

IX. ADDITIONAL COMMENTS:

EXHIBIT G

***CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2***

SB 165 Report

CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2 (STADIUM LOFTS)
\$7,540,000 SPECIAL TAX REFUNDING BONDS, SERIES 2016
ANNUAL REPORT

The purpose of this report is to comply with the provisions of the Local Agency Special Tax and Bond Accountability Act (the “Act”). The Act provides that any local special tax measure that is subject to voter approval on or after January 1, 2001, that would provide for the imposition of a special tax by a local agency shall require the chief fiscal officer of the levying local agency to file a report with its governing body no later than January 1, 2002, and at least once a year thereafter. The annual report shall contain both of the following:

- The amount of funds collected and expended.
- The status of any project required or authorized to be funded as identified in subdivision (a) of Section 50075.1 and Article 1.5, Section 53410.

The City of Anaheim (the “City”) issued \$9,060,000 in Community Facilities District No. 06-2 Special Tax Bonds (the “2007 Bonds”) in February 2007. In August 2016, the 2007 Bonds were refunded by the sale of \$7,540,000 in Community Facilities District No. 06-2 Special Tax Refunding Bonds (the “2016 Bonds”). The 2007 Bonds were issued to finance the acquisition and construction of certain public facilities necessary for the development of Community Facilities District No. 06-2 including, the acquisition and construction of street improvements including permitting, demolition, grading, paving, curbs and gutters, sidewalks, street signalization and signage, irrigation, street lights and parkway and landscaping related thereto, sewers, storm drains, water facilities, sanitation facilities, electric utility facilities, public parks and recreation facilities, police facilities and equipment, fire facilities and equipment, library facilities and equipment and land, rights-of-way and easements necessary for any such facilities. The types of facilities proposed to be purchased as completed facilities are street improvements, right-of-way improvements, and sewer improvements.

Separate accounts have been established with a third party trustee to administer the receipt and subsequent disbursement of the bond proceeds as the City accepts completed improvements. Summary sheets showing the receipt of funds as well as all disbursements made during the reporting period (November 1, 2016 to October 31, 2017) are attached as a part of this report. The street improvements and sewer improvements that were proposed to be purchased as completed facilities have been constructed and acquired. The accounts established for the 2007 Bonds were closed and any remaining balances were transferred to the accounts established for the 2016 Bonds. The funds for all other facilities expected to be funded through the 2007 Bonds have been expended.

CITY OF ANAHEIM
CFD NO. 06-2 (STADIUM LOFTS)
SB165 FUND SUMMARY (SERIES 2016 BONDS)

Fund	Beginning Balance as of 11/1/16	Funds Received (11/01/16 through 10/31/17)	Funds Expended (11/01/16 through 10/31/17)	Ending Balance as of 10/31/17
Special Tax Fund	\$0	\$80,714	(\$36,449)	\$44,266
Interest Account	\$10,231	\$476,221	(\$485,899)	\$552
Principal Account	\$0	\$275,000	(\$275,000)	\$0
Reserve Fund	\$487,179	\$1,586	(\$1,690)	\$487,075
Administrative Expense Fund	\$15,003	\$12,031	(\$24,500)	\$2,534
Escrow Fund	\$0	\$0	\$0	\$0
Acquisition Account	\$0	\$0	\$0	\$0
Cost of Issuance Fund	\$16,181	\$7	(\$16,188)	\$0
Redemption Fund	\$0	\$0	\$0	\$0
Bond Fund	\$0	\$0	\$0	\$0
Rebate Fund	\$0	\$0	\$0	\$0
Grand Total	\$528,593	\$845,559	(\$839,725)	\$534,427

EXHIBIT H

***CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2***

AB 2109 Report

City of Anaheim

**Parcel Tax Reporting- Statistical Data
(To Be Completed by Levying Entity)**

Fiscal Year **2016-17**

Parcel Tax Name

A. The Type and Rate of Parcel Tax Imposed
(Please Check and Complete All Box(es) that Apply)

Parcel Tax Type	Parcel Tax Rate		Notes
	Dollar Amount	Base	
<input type="checkbox"/> All Property			
<input checked="" type="checkbox"/> All Residential	\$2,276.10	Per Parcel (see building SF categories in Notes)	Res (Greater than 1,250)
	\$2,023.20	Per Parcel (see building SF categories in Notes)	Res (1,100 to 1,249)
	\$1,555.24	Per Parcel (see building SF categories in Notes)	Res (900-1,099)
	\$980.40	Per Parcel (see building SF categories in Notes)	Res (700-899)
	\$867.56	Per Parcel (see building SF categories in Notes)	Res (Less than 700)
<input type="checkbox"/> Single-Family			
<input type="checkbox"/> Multi-Family			
<input type="checkbox"/> Condominiums			
<input type="checkbox"/> Mobile Homes			

**Parcel Tax Reporting- Statistical Data
(To Be Completed by Levying Entity)**

Other (Specify)

All Non-Residential

\$1.2342 Square Foot of Building

Commercial

Industrial

Institutional

Recreational

Other (Specify)

**Parcel Tax Reporting- Statistical Data
(To Be Completed by Levying Entity)**

**Unimproved /
Undeveloped**

Other (Specify)

City of Anaheim
Parcel Tax Reporting - Statistical Data
(To Be Completed by Levying Entity)

Parcel Tax Name City of Anaheim CFD No. 06-2

B. The Number of Parcels Subject to the Parcel Tax 394

C. The Number of Parcels Exempt from the Parcel Tax 0

D. The Sunset Date of the Parcel Tax, if any. (MM/DD/YYYY) 06/30/2048

E. The Amount of Revenue Received from the Parcel Tax (Annually) \$517,449.29

F. The Manner in Which the Revenue Received from the Parcel Tax is Being Used

(Please Check All Box(es) Applicable or the Box(es) with the Closest Description that Apply)

<input type="checkbox"/>	Agriculture and Fair
<input type="checkbox"/>	Air Quality and Pollution Control
<input type="checkbox"/>	Airport Purpose
<input type="checkbox"/>	Ambulance Service and Emergency Medical Services
<input type="checkbox"/>	Amusement
<input type="checkbox"/>	Animal Control
<input type="checkbox"/>	Broadband Services
<input type="checkbox"/>	Cemetery
<input type="checkbox"/>	Conduit Financing
<input type="checkbox"/>	Drainage and Drainage Maintenance
<input type="checkbox"/>	Electric Purpose
<input type="checkbox"/>	Erosion Control
<input checked="" type="checkbox"/>	Financing or Constructing Facilities
<input type="checkbox"/>	Fire Protection and Fire Prevention
<input type="checkbox"/>	Flood Control
<input type="checkbox"/>	Gas Purpose
<input type="checkbox"/>	Graffiti Abatement
<input type="checkbox"/>	Harbor and Port Purpose
<input type="checkbox"/>	Hazardous Material Emergency Response
<input type="checkbox"/>	Health
<input type="checkbox"/>	Hospital Purpose
<input type="checkbox"/>	Land Reclamation
<input type="checkbox"/>	Landscaping
<input type="checkbox"/>	Library Services
<input type="checkbox"/>	Lighting and Lighting Maintenance
<input type="checkbox"/>	Local and Regional Planning or Development
<input type="checkbox"/>	Memorial
<input type="checkbox"/>	Museums and Cultural Facilities
<input type="checkbox"/>	Parking
<input type="checkbox"/>	Pest Control, Mosquito Abatement and Vector Control

<input type="checkbox"/>	Police Protection and Personal Safety
<input checked="" type="checkbox"/>	Recreation and Park, Open Space
<input type="checkbox"/>	Resource Conservation
<input type="checkbox"/>	Snow Removal
<input checked="" type="checkbox"/>	Streets, Roads, and Sidewalks
<input type="checkbox"/>	Television Translator Station Facilities
<input type="checkbox"/>	Trade and Commerce
<input type="checkbox"/>	Transit
<input type="checkbox"/>	Transportation
<input type="checkbox"/>	Underground Electric and Communication Facilities
<input type="checkbox"/>	Veterans Buildings and Institutions
<input type="checkbox"/>	Water Conservation
<input type="checkbox"/>	Waste Management
<input checked="" type="checkbox"/>	Water Services and Irrigation
<input type="checkbox"/>	Weed Abatement

EXHIBIT I

***CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2***

Sample Notice of Special Tax

**NOTICE OF SPECIAL TAX
CITY OF ANAHEIM
COMMUNITY FACILITIES DISTRICT NO. 06-2
County of Orange, California**

TO: THE PROSPECTIVE PURCHASER OF THE REAL PROPERTY KNOWN AS:

APN: _____
SITUS: _____

THIS IS A NOTIFICATION TO YOU PRIOR TO YOUR PURCHASING THIS PROPERTY.

(1) This property is subject to a special tax, which is in addition to the regular property taxes and any other charges, fees, special taxes, and benefit assessments on the parcel. This special tax may not be imposed on all parcels within the city or county where the property is located. If you fail to pay this tax when due each year, the property may be foreclosed upon and sold. The tax is used to provide public facilities or services that are likely to particularly benefit the property. YOU SHOULD TAKE THIS TAX AND THE BENEFITS FROM THE PUBLIC FACILITIES FOR WHICH IT PAYS INTO ACCOUNT IN DECIDING WHETHER TO BUY THIS PROPERTY.

(2) The maximum special tax which may be levied against this parcel to pay for public facilities is \$ _____ during the 2018/2019 tax year. This amount will not increase. The special tax will be levied each year until all of the authorized facilities are built and all special tax bonds are repaid, but in any case not after the 2046/2047 tax year.

(3) The authorized facilities which are being paid for by the special taxes, and by the money received from the sale of bonds which are being repaid by the special taxes, are:

- Roadway and Right-of-Way Improvements
- Sewer Improvements
- Impact Fee Facilities including Traffic Signal Fees, Library Fees, Platinum Triangle Park Fees, Police Facility Fees, Fire Facility Fees, Connector Street Fees, Water Facility Fees, Electric Utilities Undergrounding
- Water, Electrical, Storm Drain, and Fire Station Facilities Costs

These facilities may not yet have all been constructed or acquired, and it is possible that some may never be constructed or acquired.

In addition, the special taxes may be used to pay for the costs of the following services:

None

YOU MAY OBTAIN A COPY OF THE RESOLUTION OF FORMATION WHICH AUTHORIZED CREATION OF THE COMMUNITY FACILITIES DISTRICT, AND WHICH SPECIFIES MORE PRECISELY HOW THE SPECIAL TAX IS APPORTIONED AND HOW THE PROCEEDS OF THE TAX WILL BE USED, FROM THE CITY OF ANAHEIM FINANCE DEPARTMENT BY CALLING (714) 765-5195. THERE MAY BE A CHARGE FOR THIS DOCUMENT NOT TO EXCEED THE ESTIMATED REASONABLE COST OF PROVIDING THE DOCUMENT.

I (WE) ACKNOWLEDGE THAT I (WE) HAVE RECEIVED A COPY OF THIS NOTICE. I (WE) UNDERSTAND THAT I (WE) MAY TERMINATE THE CONTRACT TO PURCHASE OR DEPOSIT RECEIPT AFTER RECEIVING THIS NOTICE FROM THE OWNER OR AGENT SELLING THE PROPERTY. THE CONTRACT MAY BE TERMINATED WITHIN THREE DAYS IF THE NOTICE WAS RECEIVED IN PERSON OR WITHIN FIVE DAYS AFTER IT WAS DEPOSITED IN THE MAIL BY GIVING WRITTEN NOTICE OF THAT TERMINATION TO THE OWNER OR AGENT SELLING THE PROPERTY.

Date

Signature(s)