

Anaheim, By the Numbers

• **Population**¹: 357,084

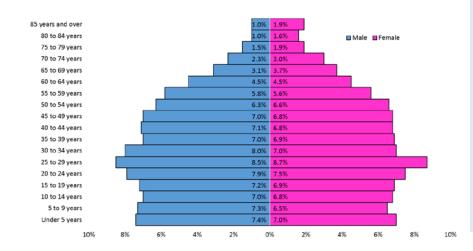
Anaheim area: 50.8 square miles

• Population density: 7,029 per square mile

• Ethnicity²

Hispanic, Latino	53.6%
White	26.0%
Asian	15.8%
Black	2.1%
Two or more races	1.8%
Native Hawaiian and other Pacific Islander	0.4%
American Indian and Alaska native	0.1%
Other	0.1%

Population by age, gender²



• Median age²: 33.7

About Anaheim

Anaheim is a full-service city supporting more than 357,000 residents, 24,000 businesses and 25 million annual visitors.

The city provides public safety through the Anaheim Police Department and Anaheim Fire & Rescue, water and power service through Anaheim Public Utilities, parks, community centers, family services and libraries through Anaheim Community Services, neighborhood and transportation improvements through Anaheim Public Works and community revitalization through Community & Economic Development.

Anaheim is a modern, diverse city with a proud history dating back to its 1857 founding. Anaheim is known worldwide as the home of the Disneyland Resort, including Walt Disney's original Disneyland Park, as well as Angel Stadium of Anaheim and Angels Baseball, Honda Center and the Anaheim Ducks, and the Anaheim Convention Center, the largest on the West Coast.

Anaheim's thriving visitor industry and business community help support the city's neighborhoods and make Anaheim a great place to live, work and play.

¹ California Department of Finance,

Demographic Research Unit: <u>E-5 Population</u> and Housing Estimates for Cities, Counties, and the State Provisional population as of Jan. 1, 2018, released May 2018

² U.S. Census Bureau,

2012-2016 American Community Survey Five-Year Estimates

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Income

Average household income³: \$84,054

• Median household income³: \$64,464

• Average family income³: \$87,825

• Median family income³: \$67,919

• Average per capita income³: \$25,127

Income³

Income	Households	Families	Married- Couples Families	Nonfamily Households
Less than \$10,000	4.2%	3.1%	1.2%	10.7%
\$10,000 to \$14,999	3.1%	2.3%	1.3%	6.6%
\$15,000 to \$24,999	7.5%	7.4%	6.5%	10.1%
\$25,000 to \$34,999	9.0%	10.1%	7.0%	9.0%
\$35,000 to \$49,999	14.3%	13.6%	13.9%	15.2%
\$50,000 to \$74,999	19.7%	18.7%	19.9%	19.7%
\$75,000 to \$99,999	12.9%	12.6%	13.6%	11.7%
\$100,000 to \$149,999	16.7%	18.1%	18.5%	10.9%
\$150,000 to 199,999	6.5%	7.3%	9.1%	3.0%
\$200,000 or More	6.1%	6.9%	9.1%	3.1%

³ U.S. Census Bureau, <u>2016 American Community Survey One-Year Estimates</u>

Household: includes all people who occupy a housing unit, otherwise they are classified as living in group quarters Housing Unit: house, apartment, mobile home, group of rooms, or single occupied room as separate living quarters Householder: one person in each household

Family: consists of a householder and one or more other people related by birth, marriage, or adoption Married-Couple Family: consists of householder and spouse

Non Family Household: A householder living alone or with non-relatives only

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Housing

• Household population¹: 353,527

• Group quarters population¹: 3,557

New construction of residential units permitted in 2017⁴: 1,535

Housing units gained in 2017⁴: 684

Housing units lost in 2017⁴: 18

Housing units¹

Total Housing Units	108,222
Single detached	45,107
Single attached	9,294
Two to four	11,398
Five plus	37,738
Mobile homes	4,685
Occupied	102,034

• Housing vacancy rate¹: 5.7%

• Average household size¹: 3.47

Anaheim median gross rent³: \$1,489

Orange County median gross rent³: \$1,722

• Median value of Anaheim owner-occupied homes³: \$548,100

• Median value of Orange County owner-occupied homes³: \$654,400

Group Quarters: places where people live or stay in a group living arrangement owned and maintained by an entity or organization

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¹ California Department of Finance, Demographic Research Unit: <u>E-5 Population and Housing Estimates for Cities, Counties, and the State</u> Provisional as of Jan. 1, 2018, released May 2018

³ U.S. Census Bureau, 2016 American Community Survey One-Year Estimates

⁴ City of Anaheim

Commercial & Industrial Development



• **Hotels**⁴: 142

Hotel rooms⁴: 20,383

• Hotel occupancy rate⁵: 81.8%

• Office vacancy rate⁶: 11.46%

Office availability rate⁶: 15.30%

• Industrial vacancy rate⁶: 2.15%

• Industrial availability rate⁶: 4.61%

⁴ City of Anaheim, Planning & Building Department

⁵ CBRE Hotels, 2017 occupancy percentage in Anaheim

⁶ Voit Real Estate Services, first quarter 2018

Vacancy: total vacant space divided by total existing inventory (for lease & sale)

Availability: ratio of available marketed space to a total rentable area in the region

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Government

• Form of government: Council-Manager, Municipal Charter

City Council

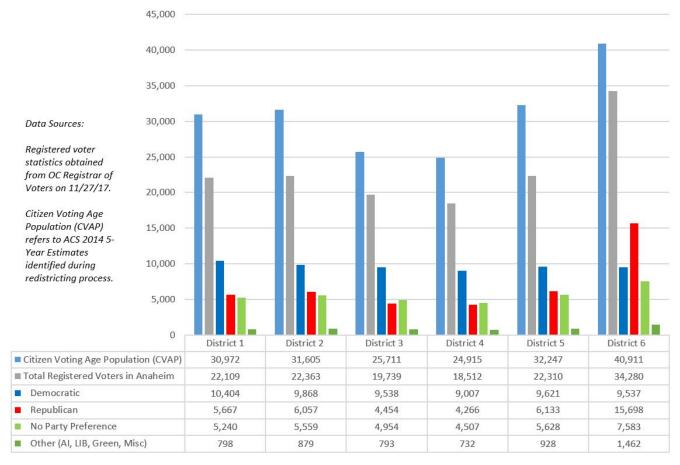
Tom Tait	Mayor	Through 2018
Jose F. Moreno	Mayor pro tem, council member, District 3	Through 2018
Kris Murray	At large	Through 2018
James Vanderbilt	At large	Through 2018
Denise Barnes	District 1	Through 2020
Lucille Kring	District 4	Through 2020
Stephen Faessel	District 5	Through 2020

Orange County Board of Supervisors

Todd Spitzer	District 3, including parts of east Anaheim
Shawn Nelson	District 4, including parts of central, north and west Anaheim

• Registered voters⁷: 139,313

Political affliation⁷



⁷ California Secretary of State Report of Registration Nov. 27, 2017

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Employment & Economy

- Active business licenses⁴: 24,042
- Active business licenses operating in Anaheim4: 18,769
- Taxable sales⁹: \$6.8 billion
- Taxable retail and food services sales⁹: \$3.6 billion
- Top employers, by estimated employees¹⁰

Disneyland Resort ¹¹	31,160
Kaiser Permanente ¹²	6,185
City of Anaheim ¹³	3,173
Northgate Gonzalez Markets	2,000
Anaheim Regional Medical Center	1,200
Hilton Anaheim	1,000
Angels Baseball	930
Anaheim Global Medical Center	900
L-3 Communications ¹⁴	860
Carrington Mortgage Services LLC	800
G4S Secure Solutions	800
St. Joseph Heritage Healthcare	800

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⁴ City of Anaheim, 2017 Calendar Year

⁹ California Board of Equalization, 2016 Calendar Year

¹⁰ City of Anaheim estimates based on data from Inside Prospects Inc., Orange County Business Journal

¹¹ Includes Disneyland Resort, Disneyland Hotel, Disney's Grand Californian Hotel & Spa, Disney's Paradise Pier Hotel, Disneyland Casting Center, Walt Disney Travel Co. and Downtown Disney District

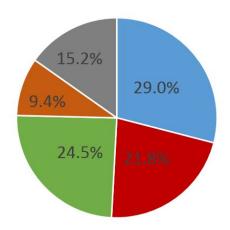
¹² Includes all Kaiser Facilities in Anaheim

¹³ Includes full- and part-time employees, Anaheim Human Resources Department, Nov. 28, 2017

¹⁴ Includes Interstate Electronics Corp. and Power Paragon Inc.

Employment & Economy

- Anaheim unemployment rate⁸: 3.0%
- Anaheim labor force⁸: 171,400
- Employment by occupation²
 - Management, Business, Science, and Arts
 - Service
 - Sales and Office
 - Natural Resources, Construction, and Maintenance
 - Production, Transportation, and Material Moving



Employment by class of worker²

Privately employed	78.3%
Local, state and federal government	9.2%
Private not-for-profit wage and salary	4.5%
Self-employed	8.0%

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² U.S. Census Bureau, <u>2012-2016 American Community Survey Five-Year Estimates</u>

⁸ California Employment Development Department, preliminary for March. 2018

Education

Public schools

Elementary	46
Junior high	8
High school	11
Non-traditional	3

School Districts

- o Anaheim Elementary School District
- o Anaheim Union High School District
- Buena Park Elementary School District
- o Centralia Elementary School District
- o Magnolia School District
- Orange Unified School District
- o Placentia-Yorba Linda Unified School District
- o Savanna Elementary School District
- o North Orange County ROP

• Anaheim resident school enrollment³

	Estimate	Public	Private
Ages three and up	99,922	89.2%	10.8%
Nursery school, preschool	6,053	66.6%	33.4%
Kindergarten	5,070	93.9%	6.1%
Elementary, grades one to four	17,728	95.0%	5.0%
Elementary, grades, five to eight	19,809	92.9%	7.1%
High school, grades nine to 12	20,849	91.0%	9.0%
College, undergraduate	26,646	89.0%	11.0%
Graduate, professional school	3,767	65.6%	34.4%

Median earnings by educational attainment³

Group	Median earnings past 12 months	Population % age 25 and older
Those 25 and older with earnings	\$31,873.00	100.0%
Less than high school graduate	\$21,715.00	25.1%
High school graduate (including equivalency)	\$30,614.00	22.7%
Some college or associate's degree	\$38,903.00	27.4%
Bachelor's degree	\$46,854.00	18.6%
Graduate or professional degree	\$82,033.00	6.2%

³ U.S. Census Bureau, <u>2016 American Community Survey One-Year Estimates</u>

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Education

• Four-year colleges in Anaheim

- o Bethesda University of California
- Bristol University
- California University of Management and Sciences
- South Baylo University
- Southern California Institute of Technology
- West Coast University

• Area colleges, universities

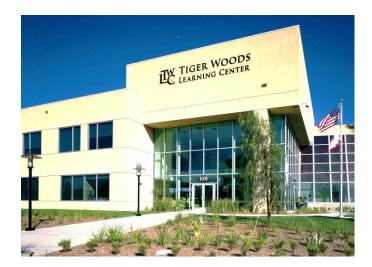
- California State University, Fullerton
- o Chapman University
- o Cypress College
- o Fullerton College
- o Santiago Canyon College
- o University of California, Irvine

Vocational and technical schools in Anaheim

- o American Career College
- Brownson Technical School
- California Career School
- InterCoast Colleges
- New Horizons Career Development Solutions
- o QPE Technical Institute
- Real Barbers College
- Southern California Institute of Technology
- UEI College
- United School of America
- Universal Schools and Colleges of Health and Human Services

Notable education programs

Tiger Woods Learning Center



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Community Services



Libraries

Anaheim Central Library

Canyon Hills Branch Library

East Anaheim Branch Library

Euclid Branch Library

Elva L. Haskett Branch Library

Ponderosa Joint-Use Library

Sunkist Branch Library

Books on the Go! @ ARTIC

Anaheim Heritage Center

Anaheim Public Library Bookmobile

Community and youth centers

Anaheim Fullerton Family Resource Center

Brookhurst Community Center

Downtown Community Center

East Anaheim Community Center

East Anaheim Gymnasium

Oak Canyon Nature Center

Ponderosa Park Family Resource Center

Miraloma Park Family Resource Center

Downtown Anaheim Youth Center

West Anaheim Youth Center

MUZEO Museum and Cultural Center

• City parks and recreational spaces: 63

Acres of city parkland: 689.2

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Transportation

• Getting to work²

Personal vehicles	89.4%
Solo driver	76.6%
Car pool	12.8%
Public transit	3.9%
Walking	1.9%
Bicycle	0.6%
Taxi, motorcycle, other means	1.0%
Work at home	3.2%

- Average work commute time²: 28.4 minutes
- Anaheim residents working in Anaheim²: 29.3%
- Nearest airports
 - John Wayne Airport, SNA
 - o Fullerton Municipal Airport, FUL
 - Long Beach Airport, LGB
 - Ontario International Airport, ONT
 - Los Angeles International Airport, LAX
- Anaheim Regional Transportation Intermodal Center, ARTIC
 - o AMTRAK, Metrolink rail service
 - o Orange County Transportation Authority bus service
 - o Anaheim Resort Transit bus service within Anaheim
 - o Greyhound, Megabus.com national and regional bus service
 - Tres Estrellas de Oro cross border bus service to Mexico

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² U.S. Census Bureau, <u>2012-2016 American Community Survey Five-Year Estimates</u>

Entertainment, Recreation & Tourism

- Annual Anaheim visitors¹⁶: 25 million
- Annual Orange County visitors 16: 48.2 Million

The Anaheim Resort

- o 1,100-acre district including:
 - The Disneyland Resort
 - Anaheim Convention Center
 - Anaheim GardenWalk
 - Major hotels, restaurants and shopping

The Disneyland Resort

- o 500-acre district including:
 - Disneyland Park
 - Disney California Adventure Park
 - Downtown Disney District

Anaheim Convention Center

Total area	1.6 million square feet
Exhibit space	813,000 square feet
Seating space	7,500 arena seats
Meeting rooms	51
Meeting space	152,000 square feet
Main ballroom	38,000 square feet
Pre-function lobby space	176,000 square feet
Outdoor event space	100,000 square feet
ACC North	200,000 square feet

Other entertainment venues

- o City National Grove of Anaheim
- Pearson Park Amphitheatre
- o House of Blues, Anaheim GardenWalk
- Orange County Symphony
- Chance Theater

Sports, recreation

- Angel Stadium of Anaheim
- Honda Center
- The Rinks Anaheim Ice, public rink for 6,000 weekly skaters
- o American Sports Center, the world's largest indoor court facility
- o Anaheim Hills Golf Course
- Dad Miller Golf Course

Sources: ¹⁶ City of Anaheim estimate based on data from Themed Entertainment Association and CIC Research Inc. 2016