ANAHEIM PUBLIC UTILITIES

BUSINESS INCENTIVE PROGRAMS

Application

From Your Utilities Bill: ______________________________ Office Use: (______________________)
Customer Account Number Coupon #

Name on Utility Account: ______________________________ ______________________
Last / First Name Phone Number

Contact Person: ______________________________ ______________________
(If different than above) Last / First Name Phone Number

Installation Address: ____
Street Address / Unit Number City Zip Code

Mailing Address: ____
(If different than above) Street Address / Unit Number City Zip Code

Email Address: ______________________________

Applications must be submitted within 1 year of purchase. The air purifiers must meet the following requirements to qualify: ENERGY STAR® air purifier or Non ENERGY STAR® air purifier, (4 max) Maximum one application per measure type per account service address every 5 years, unless approved by Anaheim Public Utilities.

Check box that applies:

☐ **ENERGY STAR® certified air purifier:** $75 per unit (limit 4)

☐ **Non ENERGY STAR® certified air purifier:** $50 per unit (limit 4)

ENERGY EFFICIENT ITEM INFORMATION					OFFICE USE		
Item Type	Replacing Existing?	Purchase Date	Price Paid	Brand	Model	Qty	Incentive Amount
					Total Incentive Amount		

**PLEASE READ AND SIGN THE PROGRAM GUIDELINES ON THE FOLLOWING PAGE BEFORE SIGNING - BOTH DOCUMENTS ARE REQUIRED **

I certify that the information on this application is true and correct and that I have read, understand, and agree to the program guidelines on this application.

Applicant's Signature: ______________________________ Date: ______________________

Mail the completed application, receipts, and supporting documentation to:

Community and Sustainability Programs Division - 201 S. Anaheim Blvd. Suite 801, Anaheim, CA 92805

OR email the scanned application, receipts, and supporting documentation to: abees@anaheim.net **Questions?** 714.765-4124

FOR OFFICE USE: Application Received:____________ Inspected on: ______________ Inspector's Signature:______________

Check Mailed on: ______________ Check No: ______________ Check Dated: ______________

ANAHEIM PUBLIC UTILITIES
BUSINESS INCENTIVES PROGRAMS GUIDELINES

Please read carefully before signing:

- Business incentive: The incentive offer is limited to business customers for commercial use. The appliance must be installed in a commercial building within Anaheim Public Utilities service area.
- Required documentation: This application and a paid sales receipt for each product must be returned to the Anaheim Public Utilities office listed on the bottom of the application.
- Online purchases require submittal of the delivery slip. To expedite your application, please attach a copy of your Anaheim Public Utilities bill.
- Limitations: Customer must receive electric service from Anaheim Public Utilities. The incentive offer is on a first-come, first-service basis and is effective until funding is expended or the program is discontinued by Anaheim Public Utilities. Maximum of one application per measure type per account service address every 5 years, unless approved by Anaheim Public Utilities. The incentive amount will not exceed the purchase price. The incentive check will be mailed in approximately 30 days following application approval.
- Installation Verification: Applicant understands and agrees that Anaheim Public Utilities or its representative may inspect the installed product for installation verification before the incentive is paid.
- Delinquent accounts: Applicant agrees that any incentive may be credited towards any delinquent (as currently defined in the Rates, Rules and Regulations for the City of Anaheim) utility bill(s) for which the customer is responsible whether the account(s) is open or closed.
- Applicant understands Anaheim Public Utilities may withhold payment of incentive until all of the conditions listed above are met.
- Anaheim Public Utilities does not warrant, endorse, or assume liability for the quality, performance, or safety of the contractor and/or retailer or wholesaler. Performance of any product and acceptance of materials used is solely the customer's responsibility.
- Customer is responsible for meeting all program requirements and for checking with state/county/city governments and homeowner's association (if any) in the area regarding local conditions, restrictions, codes, ordinances, rules, and regulations prior to installation.
- MUST SUBMIT APPLICATION WITHIN 1 YEAR OF PURCHASE.

Applicant's Signature:__________________________ Date:______________________

Mail this signed programs guidelines sheet, along with the completed application, receipts, and supporting documentation to:

Community and Sustainability Programs Division
201 S. Anaheim Blvd. Suite 801
Anaheim, CA 92805

OR email the scanned application, receipts, and supporting documentation to: abees@anaheim.net
Questions? Call 714.765.4124

Form **W-9**
(Rev. October 2018)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

▶ Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

Print or type. See **Specific Instructions** on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ ________

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ▶

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) ________

Exemption from FATCA reporting code (if any) ________

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

Requester's name and address (optional)

6 City, state, and ZIP code

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN,* later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

☐☐☐ – ☐☐ – ☐☐☐☐

or

Employer identification number

☐☐ – ☐☐☐☐☐☐☐

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here **Signature of U.S. person ▶** **Date ▶**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9.*

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, *later.*